

MARKET RELEASE

3 May 2016

OreCorp Limited

TRADING HALT

The securities of OreCorp Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 5 May 2016 or when the announcement is released to the market.

Security Code: ORR

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



3 May 2016

Mrs Frieda Orr Australian Securities Exchange Exchange Plaza 2 The Esplanade Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Frieda

Request for Trading Halt

In accordance with Listing Rule 17.1, OreCorp Limited ("OreCorp") requests an immediate trading halt on the Company's securities, pending an announcement to the market regarding a proposed capital raising.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Thursday, 5 May 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Luke WatsonCFO & Company Secretary