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Australian Securities Exchange
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SYDNEY NSW 2000

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US\$93.5M LETTER OF INTENT TO PURCHASE 3DCLOUDTV FROM AT&T
Global Roadshow Commenced

Highlights:

- xTV and TPT are seeking to combine their technologies to deliver 3DCloudTV (refer announcement on ASX on 19 April 2016 in respect of an option agreement)
- AT&T has issued a Letter of Intent to xTV pending the signing of a formal AT&T supplier agreement (and pending execution of the final licence or ownership agreement under the option agreement)
- The Letter of Intent sets out a proposed order for initial bookings with a value of US\$93.5M for 2,500 3DCloudTV units
- In the interim, a US\$1.8M order has been received pending the licence and/or ownership by xTV to commence supply in July 2016.
- Global roadshow under way, sponsored by AT&T

The Board of xTV Networks Limited (ASX:XTV) (“xTV” or “the Company”) is pleased to announce a significant leap forward for company leveraging 3DCloudTV.

“3DCloudTV has been very well received and the intent from AT&T to deliver 2,500 units is very exciting for the company.” Said Joe Ward, CEO at xTV. “Our customers in Healthcare, Retail and Hospitality can greatly benefit from this immersive, mobile interactive 3D experience. “

The combined technologies were first demonstrated recently and led to the AT&T roadshow.

AT&T Global Roadshow Overview

After commencing the product roadshow at the Singapore AT&T Technology Leaders Forum, xTV will continue on to Australia to demonstrate the product to key customers and investors. Multiple requests are being accommodated to discuss xTV Technology deployment with AT&T APAC Clients. The remaining AT&T roadshow schedule includes the following two events:

June 2016 Paris AT&T Technology Leaders Forum

*xTV has been invited to participate in the event as an AT&T Partner.
Introduces xTV to the Western European AT&T / Client Community*



July 2016 Latin American / AT&T Technology Leaders Forum

xTV has been invited to participate in the event as an AT&T Partner.

Introduces xTV to the LATAM AT&T / Client Community

xTV will provide status updates as required in respect of the option agreement as announced on 19 April 2016 and the status of the AT&T Letter of Intent.

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