



MARKET RELEASE

18 May 2016

FirstWave Cloud Technology Limited

PRE-REINSTATEMENT DISCLOSURE

FirstWave Cloud Technology Limited (the “Company”) will be reinstated to official quotation from the commencement of trading on Friday, 20 May 2016, following the Company’s re-compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule of holders and Top 20 holders.
3. Updated capital structure.
4. Constitution.
5. Securities trading policy.
6. Corporate Governance Statement.
7. Statement setting out number of restricted securities and escrow period.
8. Full terms of the Company’s employee share option plan.
9. A statement confirming the following:
 - a. Satisfaction of the conditions to and close of the public offer and issue of all securities under the public offer.
 - b. Satisfaction of the conditions precedent to, and completion of, the Share Sale Agreement.
 - c. No material subsequent events.
 - d. There are no legal, regulatory or contractual impediments to the Company undertaking the commitments as disclosed in the replacement prospectus.
 - e. Compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.
10. Audited accounts for FirstWave Technology Pty Ltd for full years ended 30 June 2013, 2014 and 2015 and half year ended 31 December 2015.

Security Code: FCT

Shannon Hong



Senior Adviser, Listings Compliance