



**15 September 2016**

Market Announcements Office  
ASX Limited  
NZX Main Board

**De-listing of Pan Pacific Petroleum NL from the NZX Main Board (NZX)**

Pursuant to the announcement made by the Company on 8 September 2016, Please find attached a copy of the letter sent to all shareholders listed on the NZX Main Board today.

For further information please contact:

Kim Ware  
Company Secretary  
Pan Pacific Petroleum NL  
Telephone: + 61 2 9957 2177  
[www.panpaccpetroleum.com.au](http://www.panpaccpetroleum.com.au)

15 September 2016

Dear Shareholder

## De-listing Pan Pacific Petroleum NL from the NZX Main Board (NZX)

Pan Pacific Petroleum NL ("PPP") recently announced its decision to de-list from the NZX Main Board, operated by NZX Limited, with effect from close of business on 17 October 2016 with the last day of trading on NZX being 13 October 2016. You are receiving this letter due to your shares being held on the New Zealand register.

From the date of delisting - 17 October 2016 New Zealand registered shareholders will be able to trade via a broker in New Zealand or Australia who can facilitate trading on the ASX.

PPP shareholders who decide to continue to hold their shares will be administered by the current share registrar in Australia, Link Market Services Limited. Following delisting, each shareholder will receive a new holding statement which will provide details of your new Security Reference Number (SRN) on the Australian register. Shareholders are not required to do anything to facilitate the transfer of shares between the two registers.

PPP made the decision to de-list as there has been minimal trading on the NZX for a considerable period of time and the additional administrative costs could be utilised in other aspects of the business. PPP will continue to be listed on the ASX. Delisting from the NZX will not affect your right to receive corporate documentation, notices or attend shareholder meetings and vote.

Below is an indicative timetable for the proposed delisting process:

<b>ACTION</b>	<b>DATE</b>
PPP announced NZX delisting	8 September 2016
PPP sends out letter to shareholders	15 September 2016
Final date for shareholders to trade shares on NZX	13 October 2016
Administrative trading halt applied COB	13 October 2016
Proposed Delisting date	17 October 2016
Date of transfer of shares to the Australian register	18 October 2016
New security holder reference numbers despatched	19 October 2016

If you have any questions please contact us via the contact details set out below. Alternatively, shareholders can obtain company information including announcements and share price details from PPP's website: [www.panpacificpetroleum.com.au](http://www.panpacificpetroleum.com.au).

Shareholder can also view and manage their holding online via Link Market Services investor centre portal: <https://www.Linkmarketservices.com.au>

Yours Sincerely  
Kim Ware  
Company Secretary