



20 September 2016

Rights Issue – Shortfall Notice

ASX CODE: **TYX**

DIRECTORS

Joseph S. Pinto
Non-Executive Chairman

Bruno Seneque
Managing Director

Nick Revell
Technical Director

Frank Lesko
Non-Executive Director

Yugi Gouw
CFO/ Company Secretary

SHARE REGISTRY

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REGISTERED OFFICE

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Tyranna Resources Limited (ASX: TYX) advises that the pro rata non-renounceable rights issue offer, detailed in the Company's Prospectus dated 12 August 2016 (**Prospectus**), closed on 15 September 2016 (**Closing Date**).

Eligible shareholders were offered the right to subscribe for one (1) new Tyranna ordinary share for every seven (7) Tyranna ordinary shares held as at 5.00pm (WST) on 18 August 2016 (**Record Date**) at an offer price of 3.7 cents per new share with one (1) free attaching 4 cents listed option for every two (2) new shares subscribed for, exercisable on or before 24 August 2017.

A total of 15,440,702 new Tyranna ordinary shares have been subscribed for under the Offer, raising approximately \$571,306. The results of the Offer are as follows:

New ordinary shares taken up by shareholders:	15,440,702
Shortfall shares:	32,812,045
Total number of shares to be issued:	48,252,747

The Company has sent the shortfall notice to PAC Partners Pty Ltd as the Underwriter of the Offer. Under the underwriting agreement, PAC Partners Pty Ltd is required to subscribe for all the shortfall shares within 1 business day after receiving the shortfall notice from the Company.

Yugi Gouw
Company Secretary
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