

**SOIL SUB TECHNOLOGIES LIMITED
(TO BE RENAMED 'POINTERRA LIMITED')
ACN 078 388 155**

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 28 April 2016 (**Prospectus**), issued by Soil Sub Technologies Limited (to be renamed 'Pointerra Limited') (ACN 078 388 155) (**Company**).

This Supplementary Prospectus is dated 13 May 2016 and was lodged with the ASIC on that date. The ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Internet at <http://www.asx.com.au/asx/statistics/announcements.do> under the Company's ASX Code: SOL.

The Company will send a copy of this Supplementary Prospectus to all Applicants who have subscribed for Shares under the Prospectus to the date of this Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

1. REASONS FOR THIS SUPPLEMENTARY PROSPECTUS

1.1 Purpose of this document

Following discussions with the ASIC, the Company has agreed to provide additional clarifying disclosures in this Supplementary Prospectus in relation to a number of matters, in particular Pointerra's business model, early stage revenue targets and patent application status. These disclosures should be read in light of the general disclosures, including risk factors, contained in the Prospectus.

1.2 No investor action required

As the content of this Supplementary Prospectus is not considered by the Company to be materially adverse to investors, no action needs to be taken by investors who have already subscribed under the Prospectus to the date of this Supplementary Prospectus.

2. ADDITIONAL DISCLOSURES

2.1 Pointerra Business Model

Pointerra's business model, in summary, comprises the following key components.

- (a) Currently, many 3D point clouds datasets are so large that they can generally only be viewed in their entirety using high performance, or specialised computing resources (e.g. supercomputers). Owners of 3D point cloud datasets therefore have a limited ability to view and use such data, or share it with third parties in its raw, unprocessed form.
- (b) Pointerra has developed and owns a data processing technology, aided by proprietary algorithms, that allow data in very large 3D point clouds to be compressed and then easily viewed using substantially less computing power than is otherwise currently required.
- (c) Aspects of the data processing technology are the subject of a patent application (refer additional details in section 2.3 below) and are also the subject of copyright protection in computer software for implementing the algorithms.
- (d) Pointerra's technology allows a 3D point cloud data to be viewed by users without the need for high performance computing. It also allows the data to be processed and stored in the cloud to be streamed to users over the internet for viewing in a web browser or on a mobile device.
- (e) Using this technology, Pointerra's intention is to offer:
 - (i) a subscription service to owners of 3D cloud points (called Enterprise Customers) under which their data is compressed and indexed using Pointerra's algorithms and stored in the cloud by Amazon Web Services (or equivalent cloud providers), with the owners able to view, search, and share their data over the web with multiple internal and external users; and
 - (ii) a subscription service to third parties that wish to access 3D point cloud data (called Non-Enterprise Customers) under which they can view, search and use under licence, 3D point cloud data

stored by Pointerra (which will be a mixture of publicly available and privately owned data). If this service can be successfully implemented, Pointerra's intention is to offer owners of 3D point clouds the ability to earn a share of revenue from third parties who pay to view and use the owner's data.

- (f) As set out in section 6.4 and 8.3 of the Prospectus, Pointerra will seek to generate revenue from:
 - (i) a monthly storage fee when customers upload their data for permanent storage, based on volume of data;
 - (ii) charging customers volume based fees when they browse the database or when they retrieve data;
 - (iii) charging Enterprise Customers a setup fee and recurring maintenance charges to manage their 3D point cloud datasets.
- (g) By offering access to 3D point cloud data in this way, and given Pointerra's algorithms and software are accessed over the web rather than being installed on a customer's computer, Pointerra can be said to be providing "data as a service".
- (h) The Proposed Directors are not aware of any competitors who currently offer this 'data as a service' for 3D point clouds, and so Pointerra is considered to have a first-mover advantage.

2.2 Early stage revenue

While Pointerra does not currently have any contracts in place to generate revenue, the Company is targeting early stage revenue within the next twelve months from Enterprise Customers.

Pointerra anticipates being in a position to sign up Enterprise Customers after some planned web user interface improvements and architectural changes to the software to take advantage of Amazon Web Services' software and hardware environment are finalised, which are anticipated to be completed within six months of re-listing.

Pointerra has demonstrated its service to a range of potential Enterprise Customers in Western Australia and has received positive feedback that there is a need for the type of service Pointerra intends to offer. These demonstrations have involved the viewing of 3D point cloud datasets using the technology.

Pointerra's proprietary algorithms do not require further material development in order to be offered as part of a service to Enterprise Customers, although Pointerra expects it will need to tailor additional functionality to meet particular Enterprise Customers' needs.

Pointerra's ability to earn early stage revenue is subject to a range of risks, as detailed in the Prospectus, in particular in section 9.

Additional research and development is required before Pointerra can offer a service to Non Enterprise Customers, which is reflected in the use of funds table in Section 7.7 of the Prospectus.

2.3 Pointerra's patent application

On 11 May 2015, Pointerra filed a provisional patent application (Application No. 2015901712) entitled "Method & System for Computer Graphics Rendering". The provisional patent application covered the process for rendering of data which is an important element of visualising 3D point cloud data, and which may be implemented using Pointerra's proprietary algorithms.

The filing of a provision patent application gives the applicant 12 months to proceed with a complete patent application. If the patent is subsequently granted, the patent will have priority from the date the provisional patent application was filed (in this case, 11 May 2015). A provisional patent application does not itself provide patent protection.

Pointerra, having completed an international type search on 11 May 2016 filed an international patent application (under the Patent Cooperation Treaty) based on the provisional patent application. The international patent application has effect as a complete standard patent application in Australia, satisfying the requirement to lodge a completed patent application within 12 months of the provisional patent application being filed.

The international patent application allows patent applications to be progressed in any one or more of 148 countries, including Australia. The process for proceeding in one or more of these countries can be delayed until 11 November 2017 in the majority of countries, provided that the required steps to do so are undertaken by the relevant deadlines. Pointerra has not yet decided in which jurisdictions it will pursue its international patent application. It may pursue the application in Australia first, or overseas jurisdictions, depending on how its business develops.

All patent rights are ultimately granted by national or regional patent systems of the country concerned, after individual processes are initiated. As such, there can be no assurance that Pointerra's international patent application will result in a patent being granted or, if granted, will afford Pointerra commercially significant protection.

However, Pointerra does not need its patent application granted before it can sign up customers and generate revenue in accordance with its business plan.

If a patent is granted, it will potentially give Pointerra protection from competitors in the jurisdictions in which the patent is granted, for the duration of the patent, using the novel rendering method implemented using Pointerra's algorithms.

For clarification purposes, where the Prospectus refers to the term "patent pending" this means the patent application detailed above has been filed, but a patent has not yet been granted.

2.4 Definitions

The following definitions are included in Section 17.1 of the Prospectus, in alphabetical order:

"AFSL" means Australian Financial Services Licence.

“Amazon Web Services” or **“AWS”** is a subsidiary of Amazon.com, which offers a suite of cloud computing services that make up an on-demand computing platform.

“Gb/Tb” means Gigabytes/Terabytes

“Geofencing” means a feature in a software program that uses GPS or radio frequency identification to define geographical boundaries.

“GIS” means Geographical Information System, a system designed to capture, store, manipulate, analyse, manage, and present all types of spatial or geographical data.

“GPS” means Global Positioning Systems, a system which utilises satellites that orbit the Earth and make it possible for people with ground receivers to pinpoint their geographic location.

“LIDAR” means Light Detection and Ranging, a remote sensing method that uses light in the form of a pulsed laser to measure ranges (variable distances) to the Earth.

“R&D” means Research and Development.

“Remote Sensing” means the scanning of the earth by satellite or high-flying aircraft in order to obtain information about it.

“SEO” means Search Engine Optimisation, the process of affecting the visibility of a website or a web page in a search engine's unpaid results.

“Trident Capital” means Trident Capital Pty Ltd (ACN 100 561 733).

3. UPDATED INDICATIVE TIMETABLE

The Closing Date for the Offers has been extended to Monday 23 May 2016. The remaining dates in the indicative timetable set out in Section 3 of the Prospectus are amended as follows:

Event	*Date
Closing Dates of the Offers	23 May 2016
Issue of Shares under the Public Offer and Options under the Underwriter Offer	27 May 2016
**Settlement of the Acquisition / Issue of Shares and Performance Shares under the Pointerra Offer	27 May 2016
Dispatch of Holding Statements	30 May 2016
Re-compliance with Chapters 1 & 2 of the ASX Listing Rules	17 June 2016
Re-quotation of Shares (including Shares issued under the Public Offer) on ASX	20 June 2016

**The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Dates or close the Offers early without prior notice. The Company also reserves the right not to proceed with any of the Offers at any time before the issue of Shares to Applicants.*

***The above stated date for Settlement of the Acquisition is only a good faith estimate by the Directors and may have to be extended.*

4. DIRECTORS' AUTHORISATION

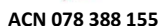
This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

Guy T Le Page
CHAIRMAN

For and on behalf of

SOIL SUB TECHNOLOGIES LIMITED
(to be renamed 'Pointerra Limited')
ACN 078 388 155



Broker/Dealer stamp only

- I/We declare that I/we have received a copy of the Prospectus dated 28 April 2016 and Supplementary Prospectus dated 13 May 2016, each issued by Soil Sub Technologies Ltd and that I/we are eligible to participate in the Offer.
- I/We declare that all details and statements made by me/us are complete and accurate.
- I/We agree to be bound by the terms and conditions set out in the Prospectus and Supplementary Prospectus and by the Constitution of the Company.
- I/We acknowledge that the Company will send me/us a paper copy of the Prospectus and Supplementary Prospectus free of charge if I/we request so during the currency of the Prospectus.

- I/we authorise the Company to complete and execute any documentation necessary to effect the issue of shares to me/us; and
- I/We acknowledge that returning the application form with the application monies will constitute my/our offer to subscribe for Shares in Soil Sub Technologies Limited and that no notice of acceptance of the application will be provided.

INSTRUCTIONS FOR COMPLETION OF THIS APPLICATION FORM

YOU SHOULD READ THE PROSPECTUS CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM

Please complete all relevant sections of this Application Form using BLOCK LETTERS

The below instructions are cross-referenced to each section of the Application Form.

1 Number of Shares

Enter the number of Shares you wish to apply for in section 1. Your application must be for a minimum of \$2,000 worth of Shares (66,667 Shares).

2 Payment Amount

Enter into section 2 the total amount payable. Multiply the number of Shares applied for by \$0.03 – the application price per Share.

3 Name(s) in which the Shares are to be registered

Note that ONLY legal entities can hold Shares. The application must be in the name of a natural person(s), companies or other legal entities acceptable by the Company. At least one full given name and surname is required for each natural person.

CORRECT FORMS OF REGISTRABLE TITLE

Type of Investor	Correct Form of Registration	Incorrect Form of Registration
Trusts	Mr John Richard Sample <Sample Family A/C>	John Sample Family Trust
Superannuation Funds	Mr John Sample & Mrs Anne Sample <Sample Family Super A/C>	John & Anne Superannuation Fund
Partnerships	Mr John Sample & Mr Richard Sample <Sample & Son A/C>	John Sample & Son
Clubs/Unincorporated Bodies	Mr John Sample < Food Help Club A/C>	Food Help Club
Deceased Estates	Mr John Sample <Estate Late Anne Sample A/C>	Anne Sample (Deceased)

4 Postal Address

Enter into section 4 the postal address to be used for all written correspondence. Only one address can be recorded against a holding. With exception to annual reports, all communications to you from the Company will be mailed to the person(s) and address shown. Annual reports will be made available online when they are released. Should you wish to receive a hard copy of the annual report you must notify the Share Registry. You can notify any change to your communication preferences by visiting the registry website – www.advancedshare.com.au

5 CHESS Holders

If you are sponsored by a stockbroker or other participant and you wish to have your allocation directed into your HIN, please complete the details in section 5.

6 Email Address

Our company annual report and company information will be available at www.stratummetals.com.au. You may elect to receive all communications despatched by Soil Sub Technologies Ltd electronically (where legally permissible) such as a notice of meeting, proxy form and annual report via email.

7 TFN/ABN/Exemption

If you wish to have your Tax File Number, ABN or Exemption registered against your holding, please enter the details in section 7. Collection of TFN's is authorised by taxation laws but quotation is not compulsory and it will not affect your Application Form.

8 PAYMENT DETAILS

Cheques must be drawn on an Australian branch of a financial institutional in Australian currency, made payable to “**SOIL SUB TECHNOLOGIES LTD – SHARE OFFER ACCOUNT**” and crossed “**Not Negotiable**”. Please complete the relevant details in section 8.

9 Contact Details

Please enter contact details where we may reach you between the hours of 9:00am and 5:00pm should we need to speak to you about your application.

10 Declaration

Before completing the Application Form the Applicant(s) should read the Prospectus and Supplementary Prospectus in full. By lodging the Application Form, the Applicant(s) agrees that this Application is for Shares in the Company upon and subject to the terms of the Prospectus and Supplementary Prospectus, agrees to take any number of Shares equal to or less than the number of Shares indicated in Section 1 that may be issued to the Applicant(s) pursuant to the Prospectus and Supplementary Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign this Application Form.

HOW TO LODGE YOUR APPLICATION FORM

Mail or deliver your completed Application Form with your cheque to the following address.

Mailing Address

Soil Sub Technologies Ltd
C/- Advanced Share Registry
PO Box 1156
Nedlands, WA 6909

Hand Delivery (*Please do not use this address for mailing purposes*)

Soil Sub Technologies Ltd
C/- Advanced Share Registry
110 Stirling Highway
Nedlands, WA 6009