

# Appendix 3Z

## Final Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity BMG Resources Limited</b>
<b>ACN 107 118 678</b>

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of director</b>	Michael Green
<b>Date of last notice</b>	3 December 2014
<b>Date that director ceased to be director</b>	15 April 2016

### Part 1 – Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
Direct
<ul style="list-style-type: none"><li>• 300,000 Options exercisable at \$0.35 each; expiring on the earlier of the 3rd anniversary of the date on which they vest or 6 months after Dr Michael Green's employment with the Company ceases; vesting on the Company achieving a 2012 JORC Code inferred resource.</li><li>• 300,000 Options exercisable at \$0.40 each; expiring on the earlier of the 3rd anniversary of the date on which they vest or 6 months after Dr Michael Green's employment with the Company ceases; vesting on the Company achieving a 2012 JORC Code inferred resource of greater than 2 million tonnes.</li><li>• 300,000 Options exercisable at \$0.45 each; expiring on the earlier of the 3rd anniversary of the date on which they vest or 6 months after Dr Michael Green's employment with the Company ceases; vesting on the Company achieving a 2012 JORC Code inferred resource of greater than 4 million tonnes or a 2012 JORC Code indicated/measured resource greater than 2 million tonnes.</li><li>• 800,000 Options exercisable at \$0.50 each; expiring on the earlier of the 3rd anniversary of the date on which they vest or 6 months after Dr Michael Green's employment with the Company ceases; vesting on the Company's completion of a successful feasibility study.</li></ul>

+ See chapter 19 for defined terms.

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#### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest</small>	Number & class of securities
Natalie Maloney (spouse)	400,000 fully paid ordinary shares.

#### Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

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+ See chapter 19 for defined terms.