

ASX ANNOUNCEMENT

19 October 2016

AKELA SECURES ALLOCATION IN OpenDNA's INITIAL PUBLIC OFFERING

Highlights

- AKELA secures allocation in OpenDNA's Initial Public Offering (IPO) capital raising
- AKELA's allocation in Cre8tek's (ASX: CR8) capital raising closed heavily oversubscribed
- Strong pipeline of future offerings

Ookami Limited (ASX: OOK) is pleased to provide the following update to its shareholders.

The Company's wholly owned subsidiary, Akela Capital Pty Ltd, has secured an allocation for its platform's subscribers in the IPO for OpenDNA. Argonaut Securities Pty Limited is Lead Manager to the offer.

Akela is also pleased to report that its allocation in Cre8tek's (ASX: CR8) "Flamingo" offering was closed heavily oversubscribed.

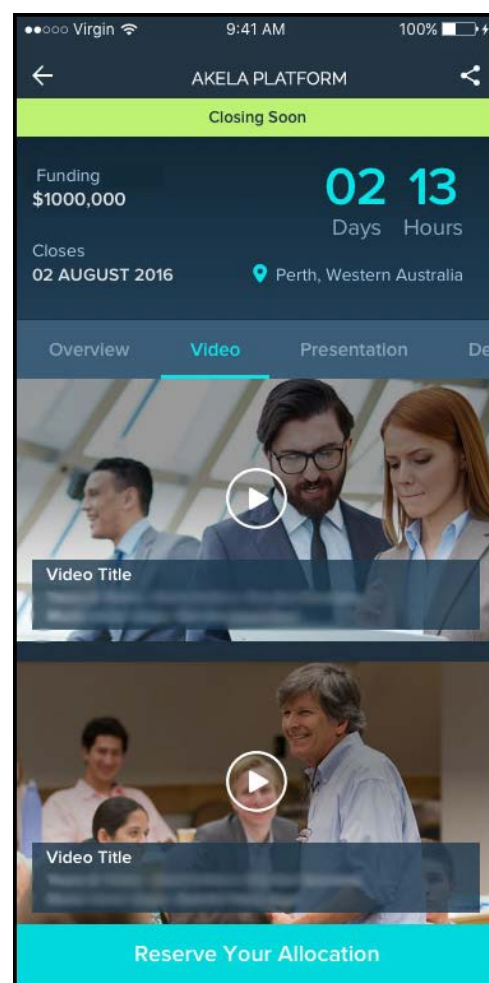
Development of the Mobile App and multi-tenant solution is underway and discussions remain ongoing with strategic and prominent financial service providers and AFSL licence holders in relation to new offerings and participation in the closed ecosystem.

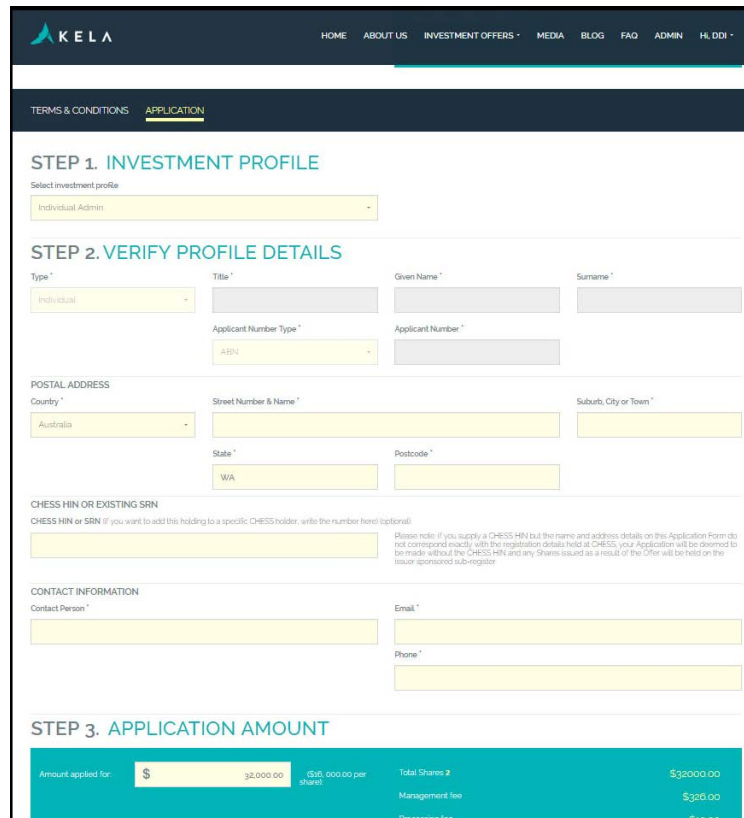
Individuals and entities can continue to register on the platform and gain access to current and future offerings at www.akela.vc

Akela looks forward to offering additional investment opportunities to its subscribers shortly.

Outlook

Akela Capital is the first acquisition for Ookami's intellectual property portfolio of technology solutions. Expansion of the portfolio remains a key growth strategy for the Company. As per the Company's acquisition and growth strategy outlined in the prospectus, the Company is currently evaluating a number of complementary business acquisitions that may have the potential to create additional shareholder value. The Company will update its shareholders as further information becomes available.





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TERMS & CONDITIONS APPLICATION

STEP 1. INVESTMENT PROFILE

Select investment profile
Individual Admin

STEP 2. VERIFY PROFILE DETAILS

Type * Individual
Title *
Given Name *
Surname *
Applicant Number Type * ABN
Applicant Number *
POSTAL ADDRESS
Country * Australia
Street Number & Name *
Suburb, City or Town *
State * WA
Postcode *
CHES HIN OR EXISTING SRN
CHES HIN or SRN if you want to add this holding to a specific CHES holder, write the number here (optional)
Reason note: if you supply a CHES HIN but the name and address details on this Application Form do not correspond exactly with the registration details held at CHES, your Application will be deemed to be made without the CHES HIN and any Shares issued as a result of the Offer will be held on the issuer-sponsored sub-register
CONTACT INFORMATION
Contact Person *
Email *
Phone *

STEP 3. APPLICATION AMOUNT

Amount applied for:	\$ 35,000.00	(\$35,000.00 per share)	Total Shares #	320000.00
			Management fee	\$326.00
			Processing fee	\$1,000.00

About Akela

Akela's proprietary financial services software and transaction management platform provides Australian Financial Services Licence (AFSL) holders a streamlined total managed solution to capital raisings and distribution of public and private offerings. Akela is a unique 'Service Platform' with Peer-to-Peer (P2P) community, Business-to-Business (B2B), 'Know Your Client' (KYC), Compliance and Data Collection & Analytics capabilities.

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