



MARKET RELEASE

30 June 2016

Empire Oil & Gas NL

TRADING HALT

The securities of Empire Oil & Gas NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 4 July 2016 or when the announcement is released to the market.

Security Code: EGO

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



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30 June 2016

Ben Secrett
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Dear Ben,

Empire Oil & Gas NL (ASX: EGO) – request for trading halt

Empire Oil & Gas NL (ASX: EGO) (**Empire**) requests that ASX Limited grant an immediate trading halt for the Company's shares pending an announcement to the market by Empire of updates to the Company's arrangements with respect to the refinancing of its existing loan obligation to ERM Power Ltd due to mature in August 2016.

In accordance with Listing Rule 17.1, Empire provides the following information:

- (a) Empire requests the trading halt continue until the earlier of an announcement being made by Empire regarding the arrangements with respect to the refinancing of its existing loan obligation to ERM Power Ltd or the commencement of normal trading on Monday 4 July 2016;
- (b) Empire is not aware of any reason why the trading halt should not be granted; and
- (c) Empire is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely,
For Empire Oil & Gas NL

Rachel Rees
Chief Financial Officer & Company Secretary