



4 April 2016

Market Announcements Platform
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

NEON CAPITAL LIMITED – PRE-QUOTATION DISCLOSURE

Neon Capital Limited (ACN 002 796 974) (**Company**) confirms that all the conditions to the Offer by the Company pursuant to the prospectus dated 3 February 2016 (**Prospectus**) have now been satisfied.

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the admission to the official list and official quotation of fully paid shares in the Company.

Capitalised terms which have not been otherwise defined in this document have the same meaning as they have in the Prospectus released to ASX by the Company on 3 February 2016.

SATISFACTION OF CONDITIONS OF THE OFFER

All of the conditions to the Offer under the Prospectus have been satisfied, namely the Company receiving the conditional re-instatement letter from the ASX dated 14 March 2016.

NO MATERIAL SUBSEQUENT EVENTS

The Company confirms there have been no material subsequent events to alter the Company's statement of financial position as detailed at section 8 of the Prospectus.

NO LEGAL, REGULATORY OR CONTRACTUAL IMPEDIMENTS

The Company confirms that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.

COMPLIANCE WITH LISTING RULES

The Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.