

Security Information

Code	OZG.ASX
Last Price	16.5 cents
Shares on Issue	361.0m
Market Capitalisation	\$59.6m
Net Tangible Assets*	\$70.0m
Share Price Discount to NTA*	-15%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	3.0%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

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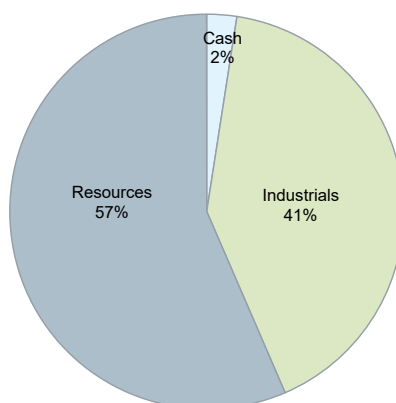
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Net Tangible Assets

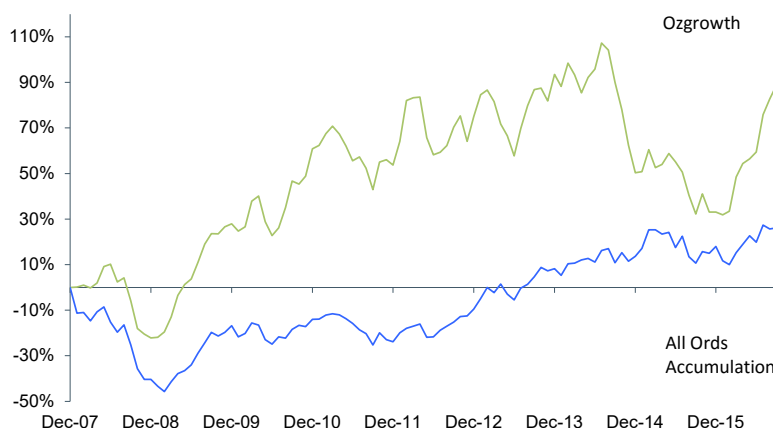
Cents	September 2016	August 2016
NTA per share*	19.5c	19.1c
NTA per share before tax on unrealised gains	20.3c	19.7c

*Net tangible assets of the company include allowance for deferred tax assets and liabilities that arise from both realised losses and unrealised gains. As at the end of September, a tax liability from unrealised gains of 0.8 cents and tax asset arising from realised losses represents 1.3 cents per share are included.

- 3.4% portfolio return in September brings first quarter total gain to 19.0%.
- Portfolio remains fully invested at end of September. Cash bid for ASG Group position has been announced.
- AGM to be held 22 November 2016.

Portfolio Holdings


Cedar Woods Properties Limited	15%
Cooper Energy Limited	8%
Mount Gibson Iron Limited	6%
IMF Bentham Limited	5%
Seafarms Group Limited	4%
Renaissance Minerals Limited	4%
Neometals Ltd	4%
Equatorial Resources Limited	4%
Sandfire Resources NL	4%
OreCorp Limited	4%
NRW Holdings Limited	4%
Western Areas Limited	3%
ASG Group Limited	3%
Decmil Group Limited	3%
Austal Limited	3%
Other	24%
Cash	2%
Total	100%

Portfolio Performance*


* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.