

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

Clime Capital Limited

ABN

99 106 282 777

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market (within 10/12 limit)

Details of all shares bought back

2 Number of shares bought back

419,396

3 Total consideration paid or payable
for the shares

\$509,133

4 If buy-back is an on-market buy-
back - highest and lowest price paid

highest price: \$1.255
date: 14 March 2016

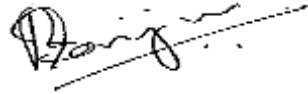
lowest price: \$1.150
date: 11 February 2016

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Joint Company Secretary

Date: 28th July 2016

Print name:

Biju Vikraman