



ASX Announcement

Cleansing Statement - Notice under section 708A(5)(e) of the Corporations Act

Hong Kong – 15 April 2016, Animoca Brands Corporation Limited (ASX:AB1) (AB1) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. AB1 has today issued 32,500,000 fully paid ordinary shares under a Placement without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) AB1 has complied with the provisions of Chapter 2M of the Corporations Act as they apply to AB1;
 - (b) AB1 has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by AB1 under section 708(6)(e) of the Corporations Act.