

Elsmore Resources Ltd

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FOR IMMEDIATE RELEASE

12 July 2016

The Manager, Company Announcements
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

ASIC FINAL STOP ORDER RE PROSPECTUS DATED 15 JUNE 2016

The Directors of Elsmore Resources Ltd ("**Company**" – ASX:ELR) wish to advise that the Company has consented to the issuance of a Final Stop Order by the Australian Securities & Investments Commission in respect of the Company's Prospectus dated 15 June 2016 ("**Prospectus**"). The Final Stop Order was formally issued by ASIC today, 12 July 2016.

The Company consented to the issuance of the Final Stop Order for a number of reasons including, primarily, a change in circumstances with the result that the Prospectus could not be used in its original form.

The effect of the Final Stop Order is that there may be no offers, issues, sales or transfers of securities under that Prospectus. The Company confirms that any application monies received from shareholders in respect of the offer contained in the Prospectus will be refunded to the relevant shareholder(s) as soon as practicable.

Yours faithfully

ELSMORE RESOURCES LTD

Mr Joseph Chung

Chief Executive Officer

For further information, please contact:

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