

Regards,



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## ASX MARKET ANNOUNCEMENT

26 September 2016

### **Ceramic Fuel Cells Limited (Subject to Deed of Company Arrangement) ACN 055 736 671 ASX Code CFU ("the Company") Execution of Deed of Company Arrangement**

Dear Sir/Madam

I refer to my appointment together with Mr Justin Walsh as Joint and Several Administrators of the Company on 1 March 2015 and to our subsequent appointments as Joint and Several Liquidators on 16 April 2015 and as Joint and Several Administrators on 27 April 2016. I also refer to previous announcements published on the Australian Stock Exchange ("ASX") since our appointment, in particular, the announcement published on 15 September 2016 with respect to the Orders of the Supreme Court of Victoria allowing the Company to enter into a Deed of Company Arrangement ("DOCA").

On 23 September 2016, the Company, the Administrators and Litigation Capital Partners Funding Pte Ltd ("LCP") executed the DOCA and Mr Walsh and I became the Joint and Several Deed Administrators. The Creditors' Trust Deed was also executed on 23 September 2016. Upon execution of the DOCA, the winding up of the Company was terminated pursuant to the Court's Orders and Section 482(1) of the *Corporations Act 2001* ("the Act").

The DOCA is required to be completed within 7 days from 23 September 2016, following which the Company will be under the control of LCP's management. An update will be published on the ASX at this time.

Should you have any queries, please contact Mr Kim Leck of my office on +61 3 9288 8793.

Yours faithfully

Adam Nikitins  
Joint and Several Deed Administrator  
Ceramic Fuel Cells Limited  
(Subject to Deed of Company Arrangement)  
ACN 055 736 671