

12 April 2016

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgment

Dear Sirs

Company Update

BGD Recommences Trading on ASX

The Board of BGD Corporation Ltd (ACN 009 074 588) (**BGD or the Company**) (ASX: **BGD**) is pleased to confirm that the Company will today recommence trading on the Australian Securities Exchange (ASX) following a successful capital raising of \$4 million.

The BGD Board of Directors welcomes new shareholders to the Company and would like to thank all shareholders for their patience and support.

The Board extends its thanks to all those who have contributed to the re-listing process and welcomes the Modern Medical Group (**MMG**) team who joined the Company last week.

Strategic Acquisitions

The Board is currently considering a number of strategic acquisitions in the allied health and general practice sector. These potential acquisitions are intended to build on the strong base provided by MMG, result in an expanded business, increase cashflows and diversify the Company's healthcare services offering. Details will be released in coming weeks.

Senior Executive Appointments

The Board is finalising a number of key executive appointments to strengthen our senior management team to support the Company's growth strategy. Details will be released to the market shortly.

Commenting on the successful re-listing on the ASX, the Company's Chairman, Shane Tanner said:

"We are pleased to have reached another key milestone in the evolution of our Company. We have completed our re-listing onto the ASX from a historic base as a resources company into an integrated healthcare services provider."

"BGD is truly a unique business within the Australian healthcare environment. The sector remains highly fragmented and we see considerable opportunity for consolidation. The Company is actively looking for earnings-accretive acquisitions."

"The Company will continue to keep shareholders fully informed and updated on a regular basis. The re-listing of BGD is the first step for delivering meaningful returns for our shareholders."

If you have any queries, please contact the undersigned on +61 419 473 925.

Yours faithfully



Heath Roberts
Company Secretary