

FULLY UNDERWRITTEN PRO-RATA ACCELERATED NON-RENOUNCEABLE RETAIL ENTITLEMENT OFFER

Further to the Company's announcement dated 29 April 2016 relating to its Retail Entitlement Offer, Gold Road Resources Limited (**Gold Road** or the **Company**) confirms that it has today despatched the Retail Offer booklet and personalised Entitlement and Acceptance form to Eligible Retail Shareholders being those shareholders that hold shares in Gold Road as at the Record Date of 7.00pm (Perth Time) 29 April 2016.

The Retail Entitlement Offer opens today and closes at 3.00pm (Perth Time) on Monday, 16 May 2016 (unless extended).

Eligible Retail Shareholders should refer to the Retail Offer Booklet for further information regarding the Retail Entitlement Offer.

The Retail Entitlement Offer is fully underwritten by Macquarie Capital (Australia) Limited.

ASX Code GOR

ABN 13 109 289 527

COMPANY DIRECTORS

Ian Murray

Executive Chairman

Justin Osborne

Executive Director

Russell Davis

Non-Executive Director

Tim Netscher

Non-Executive Director

Martin Pyle

Non-Executive Director

Kevin Hart

Company Secretary

CONTACT DETAILS

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