

31 August 2016

ASX CODE: BFC

## NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (Cth)

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Beston Global Food Company Limited ('BFC' or the 'Company') gives notice under section 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth) (the "**Corporations Act**") that:

1. BFC has today issued 64,051,111 fully paid ordinary shares at an issue price of \$0.45 to raise \$28,823,000 (Placement Shares) by way of a placement to Kunteng Pte Ltd, a wholly owned subsidiary of the China based private company, Dalian Hairunlai Group Co., Ltd (a professional investor under the Corporations Act) (Placement), as announced on 31 August 2016, without disclosure to investors under Part 6D.2 of the Corporations Act.
2. In making the Placement, the Company relies on section 708A(5) of the Corporations Act and gives notice under section 708(5)(e) and 708A(6) of the Corporations Act of the following details:
  - a) the Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
  - b) this notice is being given under section 708A(5)(e) of the Act;
  - c) as at the date of this notice BFC has complied with:
    - a. the provisions of Chapter 2M of the Corporations Act as they apply to BFC; and
    - b. section 674 of the Corporations Act; and

as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act), which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely



**Richard Willson**  
Company Secretary  
+61 411 411 485