

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holderTo Company Name/Scheme DONGFANG MODERN AGRICULTURAL HOLDING GROUP LIMITEDACN/ARSN 34 604 659 270**1. Details of substantial holder(1)**Name PROSPER RICH INVESTMENTS LIMITED

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on

18 / 05 / 2016

The previous notice was given to the company on

27 / 10 / 2015

The previous notice was dated

27 / 10 / 2015**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|----------------------|--|---|-------------------------|
| | Annexure A | | | | |
| | | | | | |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|--|
| Hammer Capital Consulting Limited | Common shareholder of Prosper Rich investments Limited |
| | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------------------------|---|
| Prosper Rich Investments Limited | Suites 3607-09, ICBC Tower, 3 Garden Road, Central, Hong Kong |
| Hammer Capital Consulting Limited | Suites 3607-09, ICBC Tower, 3 Garden Road, Central, Hong Kong |

Signature

print name

LEUNG LISA

For and on behalf of

capacity

Director

sign here

PROSPER RICH INVESTMENTS LIMITED
亨富投資有限公司

date

41 8 1 2016

.....
Authorised Signature(s)

This is Annexure A of 1 page referred to in form 605 Notice of ceasing to be a substantial shareholder

For and on behalf of
PROSPER RICH INVESTMENTS LIMITED
 凱豐投資有限公司
 LEUNG LISA
 Director
 4 Aug 2016
 Date
 Authorised Signature

| Date of Change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|-------------------|---|---|-------------------------|
| 14-Jan-16 | Prosper Rich Investments Limited | on mkt buy | 1,475,000.00 | ord 1,180,000 | 1,180,000 |
| 8-Apr-16 | Prosper Rich Investments Limited | sell to associate | 1,287,000.00 | ord -660,000 | 0 |
| 13-Apr-16 | Prosper Rich Investments Limited | on mkt sell | 8,652.00 | ord -4,200 | -4,200 |
| 13-Apr-16 | Prosper Rich Investments Limited | sell to associate | 4,100,000.00 | ord -2,000,000 | 0 |
| 14-Apr-16 | Prosper Rich Investments Limited | sell to associate | 2,097,000.00 | ord -900,000 | 0 |
| 15-Apr-16 | Prosper Rich Investments Limited | sell to associate | 3,214,000.00 | ord -1,400,000 | 0 |
| 6-May-16 | Prosper Rich Investments Limited | sell to associate | 2,440,000.00 | ord -1,000,000 | 0 |
| 17-May-16 | Prosper Rich Investments Limited | on mkt sell | 3,042,000.00 | ord (1,300,000) | (1,300,000) |
| 18-May-16 | Prosper Rich Investments Limited | on mkt sell | 2,989,737.80 | ord (1,299,886) | (1,299,886) |