



ASX Announcement

Aus Tin Mining Limited (ASX: ANW)

8 September 2016

Information Disclosed under ASX Listing Rule 3.10.5A

Aus Tin Mining Ltd (ASX: ANW) yesterday issued 68,181,818 fully paid ordinary shares pursuant to a private placement. The Company provides the following information required under ASX listing rule 3.10.5A.

1. The dilutive effect of the issue on existing shareholders is as follows:

a) Placement issued under Listing Rule 7.1 (47,916,998)	3.18%
b) Placement issued under Listing Rule 7.1A (20,264,820)	1.34%
Total dilution as a result of the combined issue	4.52%
2. Further details of the approximate percentage of the issued capital post the total placement held by pre-placement security holders and new security holders is as follows:

a) Pre-placement security holders who did not participate	95.48%
b) Pre-placement security holders who did participate	0.01%
c) Placement participants who were new holders	4.51%
3. The placement was issued for cash consideration for the Company's further development of cobalt and lithium projects and the advance the Company's tin projects in Australia.
4. Fiscus Capital Pty Ltd was appointed as Lead Manager for this placement.
5. There is a fee incurred by the Company in connection with the placement.
6. A pro-rata Entitlement Offer for existing shareholders will be issued as soon as available on the same terms as this placement.

On behalf of the Board
KM Schlobohm
Company Secretary



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Electronic copies and more information are available on the Company website: www.austinmining.com.au

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