



MARKET RELEASE

3 June 2016

Mesoblast Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Mesoblast Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement by the Company.

Security Code: MSB

Cheng Tang

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

3 June 2016

Ms Cheng Tang
Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Limited
Level 4 Rialto North Tower
525 Collins Street
Melbourne VIC 3000

Dear Cheng,

Request for voluntary suspension for Mesoblast Limited (ASX: MSB)

Pursuant to ASX Listing Rule 17.2, Mesoblast Limited ACN 109 431 870 (ASX: MSB; NASDAQ: MESO) (the **Company**) requests that ASX suspend the Company's securities from quotation from the commencement of trading on 3 June 2016.

For the purposes of Listing Rule 17.2, the Company provides the following information:

- (a) the voluntary suspension is requested pending an announcement by the Company regarding material corporate developments with respect to certain assets of the Company;
- (b) the Company expects the voluntary suspension to remain in place until the earlier of the commencement of trading on 10 June 2016 and the Company making an announcement with respect to the corporate developments; and
- (c) the Company is not aware of any reason why the securities should not be suspended.

Yours sincerely



Mr Charlie Harrison
Company Secretary
Mesoblast Limited

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