

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Genetic Signatures Limited

ACN/ARSN 095 913 205

#### 1. Details of substantial holder (1)

Name Genetic Signatures Limited (**GSS**)

ACN/ARSN (if applicable) 095 913 205

There was a change in the interests of the substantial holder on 19 November 2015, 14 April 2016, 29 April 2016, 30 June 2016, 13 July 2016, 15 July 2016, 26 August 2016 and 8 September 2016

The previous notice was given to the company on 7 April 2015

The previous notice was dated 7 April 2015

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary shares         | 41,784,045      | 57.29%           | 22,935,397     | 27.44%           |

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change   | Person whose relevant interest changed | Nature of change (6)   | Consideration given in relation to change (7)   | Class and number of securities affected | Person's votes affected |
|------------------|--|--|---|---|-------------------------|
| 19 November 2015 | GSS                                    | Additional shares issued under GSS's Employee Share Ownership Plan ( <b>ESP</b> ). Restrictions on disposal of shares under the terms of the ESP gives GSS a relevant interest in its own shares pursuant to section 608(1)(c) of the Corporations Act. However GSS has no right to control the voting rights attached to the shares | No consideration given by any party for the acquisition by GSS of relevant interests in these shares. For completeness, GSS received subscription monies for the shares issued under the ESP with the subscription monies loaned by GSS to participants in accordance with the ESP terms. | 200,000 ordinary shares                 | 200,000                 |
| 19 November 2015 | GSS                                    | Shares issued under the ESP bought back from a holder who is no longer an eligible participant in accordance with the ESP terms and cancelled in accordance with the ESP terms   | No consideration given by any party in relation to GSS ceasing to have relevant interests in these shares. For completeness, shares bought back under the ESP were in satisfaction of part of the outstanding ESP   | 450,000 ordinary shares                 | 450,000                 |

|               |     |   |  |                            |            |
|---------------|-----|---|--|----------------------------|------------|
|               |     |   | loan amount owed by the holder when the holder ceased to be an eligible participant in accordance with the ESP terms.  |                            |            |
| 30 March 2016 | GSS | Release of voluntary escrow arrangements which gave GSS a relevant interest in its own shares pursuant to section 608(1)(c) of the Corporations Act.  | No consideration given by any party in relation to the disposal by GSS of relevant interests in these shares.  | 18,434,065 ordinary shares | 18,434,065 |
| 14 April 2016 | GSS | Additional shares issued under the ESP. Restrictions on disposal of shares under the terms of the ESP gives GSS a relevant interest in its own shares pursuant to section 608(1)(c) of the Corporations Act. However GSS has no right to control the voting rights attached to the shares | No consideration given by any party for the acquisition by GSS of relevant interests in these shares.<br>For completeness, GSS received subscription monies for the shares issued under the ESP with the subscription monies loaned by GSS to participants in accordance with the ESP terms.                                   | 240,000 ordinary shares    | 240,000    |
| 29 April 2016 | GSS | Shares issued under the ESP released from restrictions as a result of repayment of loan in accordance with terms of ESP.  | No consideration given by any party for the disposal by GSS of relevant interests in these shares.<br>For completeness, shares bought back under the ESP were in satisfaction of outstanding ESP loan amount owed by the holder when the holder ceased to be an eligible participant in accordance with the ESP terms.         | 150,000 ordinary shares    | 150,000    |
| 30 June 2016  | GSS | Shares issued under the ESP bought back from a holder who is no longer an eligible participant in accordance with the ESP terms and cancelled in accordance with the ESP terms  | No consideration given by any party in relation to GSS ceasing to have relevant interests in these shares.<br>For completeness, shares bought back under the ESP were in satisfaction of outstanding ESP loan amount owed by the holder when the holder ceased to be an eligible participant in accordance with the ESP terms. | 55,556 ordinary shares     | 55,556     |
| 13 July 2016  | GSS | Shares issued under the ESP bought back from a holder who is no longer an eligible participant in accordance with the ESP terms and cancelled in accordance with the ESP terms  | No consideration given by any party in relation to GSS ceasing to have relevant interests in these shares.<br>For completeness, shares bought back under the ESP were in satisfaction of outstanding ESP loan amount owed by the holder when the holder ceased to be an eligible participant in accordance with the ESP terms. | 41,250 ordinary shares     | 41,250     |
| 15 July 2016  | GSS | Shares issued under the ESP bought back   | No consideration given by any party in   | 24,444 ordinary shares     | 24,444     |

|                  |     |  |   |                            |         |
|------------------|-----|--|---|----------------------------|---------|
|                  |     | from a holder who is no longer an eligible participant in accordance with the ESP terms and cancelled in accordance with the ESP terms   | relation to GSS ceasing to have relevant interests in these shares. For completeness, shares bought back under the ESP were in satisfaction of outstanding ESP loan amount owed by the holder when the holder ceased to be an eligible participant in accordance with the ESP terms.  |                            |         |
| 26 August 2016   | GSS | Shares issued under the ESP bought back from a holder who is no longer an eligible participant in accordance with the ESP terms and cancelled in accordance with the ESP terms | No consideration given by any party in relation to GSS ceasing to have relevant interests in these shares. For completeness, shares bought back under the ESP were in satisfaction of outstanding ESP loan amount owed by the holder when the holder ceased to be an eligible participant in accordance with the ESP terms. | 133,333 ordinary shares    | 133,333 |
| 8 September 2016 | GSS | Dilution of voting power as a result of issue of shares in which GSS does not have a relevant interest   | N/A. Change arises as a result of dilution of voting power. For completeness, GSS received subscription monies from party to whom shares were issued.   | 10,901,161 ordinary shares | 0       |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6)   | Class and number of securities                                      | Person's votes |
|-----------------------------|---------------------------------|--|---|---|----------------|
| GSS                         | As listed in Annexure A         | As listed in Annexure A                        | Restrictions on disposal of shares under voluntary and mandatory escrow arrangements disclosed in the prospectus of GSS dated 7 November 2014 gives GSS a relevant interest in its own shares pursuant to section 608(1)(c) of the Corporations Act. However, GSS has no right to acquire the shares or control the voting rights attached to the shares. | 18,674,980 ordinary shares subject to voluntary or mandatory escrow | 18,674,980     |
| GSS                         | Staff of GSS                    | Staff of GSS                                   | Restrictions on disposal of shares under the terms of the ESP disclosed in the prospectus of Genetic Signatures dated 7 November 2014 gives GSS a relevant interest in its own shares pursuant to section 608(1)(c) of the Corporations Act. However, GSS has no right to control the voting rights attached to the shares.                               | 4,260,417 ordinary shares issued under the ESP                      | 4,260,417      |

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the

substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               |                       |

## 6. Addresses

The addresses of persons named in this form are as follows:

| Name   | Address  |
|--|--|
| Genetic Signatures Limited. and staff of Genetic Signatures Limited. | Level 9, Lowy Packer Building, 405 Liverpool Street, Darlinghurst NSW 2010     |
| Dazane Pty Limited   | C/- Level 9, Lowy Packer Building, 405 Liverpool Street, Darlinghurst NSW 2010 |
| Asia Union Investments Pty Limited                                   | C/- Level 9, Lowy Packer Building, 405 Liverpool Street, Darlinghurst NSW 2010 |
| Robert James Birrell   | C/- Level 9, Lowy Packer Building, 405 Liverpool Street, Darlinghurst NSW 2010 |

## Signature

|            |   |          |                          |
|------------|---|----------|--------------------------|
| print name | <b>Anna Sandham</b>   | capacity | <b>Company Secretary</b> |
| sign here  |  | date     | <b>19 September 2016</b> |

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure "A" of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 19 September 2016.



Anna Sandham  
19 September 2016

| Holder of relevant interest | Registered holder of relevant interest | Person entitled to be the registered as holder | Class and number of securities |
|-----------------------------|--|--|--------------------------------|
| Genetic Signatures Limited  | Juleyu Pty Ltd                         | Juleyu Pty Ltd                                 | 96,631                         |
|                             | Dazane Pty Ltd                         | Dazane Pty Ltd                                 | 69,158                         |
|                             | Asia Union Investments Pty Limited     | Asia Union Investments Pty Limited             | 18,434,066                     |
|                             | Robert James Birrell                   | Robert James Birrell                           | 125                            |
|                             | Nick Samaras ATF Samaras Family Trust  | Nick Samaras ATF Samaras Family Trust          | 75,000                         |
|                             |  | <b>Total</b>                                   | <b>18,674,980</b>              |