

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Metcash LimitedACN/ARSN 112 073 480**1. Details of substantial holder (1)**Name JPMorgan Chase & Co. and its affiliatesACN (if applicable) NAThe holder became a substantial holder on 24/Aug/2016**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	46,621,264	46,621,264	5.02%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (6)	Class and number of securities
J.P. Morgan Clearing Corp	Holder of securities subject to an obligation to return under a securities lending agreement	2,621,254 (Ordinary)
J.P. Morgan Clearing Corp	Rehypothecation of client securities under a Prime Brokerage Agreement	3,170 (Ordinary)
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Purchase and sales of shares in its capacity as Principal/Proprietary	68,404 (Ordinary)
J.P. Morgan Securities Australia Limited	Holder of securities subject to an obligation to return under a securities lending agreement	27,440,478 (Ordinary)
J.P. Morgan Securities Australia Limited	Purchase and sales of shares in its capacity as Principal/Proprietary	1,647,930 (Ordinary)

Holder of relevant interest	Nature of relevant interest (6)	Class and number of securities
J.P. Morgan Securities plc	Holder of securities subject to an obligation to return under a securities lending agreement	11,918,931 (Ordinary)
J.P. Morgan Securities plc	Purchase and sales of shares in its capacity as Principal/Proprietary	8 (Ordinary)
J.P. Morgan Investment Management Inc.	In its capacity as investment manager or in various other related capacities	335,246 (Ordinary)
JPMorgan Asset Management (UK) Limited	In its capacity as investment manager or in various other related capacities	2,585,843 (Ordinary)

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
J.P. Morgan Clearing Corp	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	2,621,254 (Ordinary)
J.P. Morgan Clearing Corp	Citicorp Nominees Pty Limited	J.P. Morgan Clearing Corp	3,170 (Ordinary)
J.P. Morgan Investment Management Inc.	JPM Systematic Alpha Fund	Various clients and custodians	335,246 (Ordinary)
JPMorgan Asset Management (UK) Limited	JPM Systematic Alpha Fund	Various clients and custodians	2,557,507 (Ordinary)
JPMorgan Asset Management (UK) Limited	JP Morgan Chase Bank - Sydney	Various clients and custodians	28,336 (Ordinary)
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	GLAS Branch - London - J.P. Morgan Whitefriars Inc.	GLAS Branch - London - J.P. Morgan Whitefriars Inc.	68,404 (Ordinary)
J.P. Morgan Securities Australia Limited	NewEconomy Com AU Nominees	NewEconomy Com AU Nominees	27,440,478 (Ordinary)
J.P. Morgan Securities Australia Limited	NewEconomy Com AU Nominees	J.P. Morgan Securities Australia Limited	1,647,930 (Ordinary)
J.P. Morgan Securities plc	DCC Melbourne	DCC Melbourne	9,478,931 (Ordinary)
J.P. Morgan Securities plc	DCC Melbourne	J.P. Morgan Securities plc	8 (Ordinary)

J.P. Morgan Securities plc	J.P. Morgan Securities plc	J.P. Morgan Securities plc	440,000 (Ordinary)
J.P. Morgan Securities plc	NewEconomy Com AU Nominees	NewEconomy Com AU Nominees	2,000,000 (Ordinary)

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Appendix				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
J.P. Morgan Clearing Corp	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Investment Management Inc.	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities plc	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Subsidiary of JPMorgan Chase & Co.
JPMorgan Asset Management (UK) Limited	Subsidiary of JPMorgan Chase & Co.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	270 Park Avenue, New York, New York, NY, NY, 10017, United States
J.P. Morgan Clearing Corp	c/o CT Corporation, 1209 Orange Street, Wilmington, Delaware, United States
J.P. Morgan Securities plc	25 Bank Street, Canary Wharf, London, E14 5JP, London, E14 5JP, England
J.P. Morgan Securities Australia Limited	Level 18,85 Castlereagh Street, Sydney, NSW 2000, Australia
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Corporation Trust Centre, 1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States
J.P. Morgan Investment Management Inc	c/o CT Corporation, 1209 Orange Street, Wilmington, DE2, DE, 19801-1120, United States
JPMorgan Asset Management (UK) Limited	60 Victoria Embankment, London, EC4Y0JP, England

Signature

Print name Lim Siew May capacity JPMorgan Chase Bank, N.A.

Sign here

date 26/August/2016



DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Law.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

For Period between 25 April 2016 to 24 Aug 2016 (AU000000MTS0)								Appendix
Transaction Date	Entity	Instrument	Equity/ADR	Type of transaction	Ccy	Price	Consideration	Quantity
26-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow				2,000,000
26-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return				(800,000)
26-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return				(600,000)
26-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return				(3,000,000)
26-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return				(100,000)
26-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.68	\$ 40,455.07	24,089
26-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.68	\$ 3,596.23	(2,147)
26-Apr-16	JP Morgan Clearing Corp	METCASH LIMITED	Equity	Borrow				2,500,000
26-Apr-16	JP Morgan Clearing Corp	METCASH LIMITED	Equity	On - Lend Return				(86,254)
26-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 14,744.76	8,700
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 62,355.08	36,792
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 11,735.54	6,940
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 1,582.59	936
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 47,335.11	27,999
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 35.49	21
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 170.69	101
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 98.02	58
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 10,427.06	6,179
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 1,927.13	1,142
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 155.48	92
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 76.05	45
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 2,303.40	1,367
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 1,100.31	653
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 177.35	105
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 187.23	111
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 29,362.50	(17,400)
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.69	\$ 349.66	207
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 179.14	106
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 146.74	87
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.69	\$ 2,432.32	(1,443)
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.69	\$ 264.58	157
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.68	\$ 1,414.56	842
27-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.68	\$ 14,594.16	(8,687)
27-Apr-16	JP Morgan Clearing Corp	METCASH LIMITED	ADR	Borrow				3,600
27-Apr-16	JP Morgan Clearing Corp	METCASH LIMITED	Equity	On - Lend				86,254
28-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$ 17,970.67	10,286
28-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.72	\$ 72,996.52	42,334
28-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.73	\$ 21,003.27	12,128
28-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.74	\$ 3,221.90	1,857
28-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.74	\$ 11,104.00	6,400
28-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$ 14,675.45	8,410
28-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$ 329,848.63	189,025
29-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.74	\$ 61,623.98	35,465
29-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.74	\$ 10,808.73	6,203
29-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$ 2,668.11	1,529
29-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$ 1,509.43	865
29-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.76	\$ 6,038.56	3,431
29-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.76	\$ 723.36	(411)
29-Apr-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 6,288.12	3,544
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.76	\$ 4,729.73	(2,695)
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.78	\$ 12,070.00	6,800
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 87,307.40	49,329
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.78	\$ 1,366.75	770
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 16,869.66	9,511
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 8,126.07	4,591
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 2,150.55	1,215
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.78	\$ 11,851.68	6,677
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.78	\$ 19,525.00	11,000
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 13,357.14	7,526
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 5,788.99	3,266
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 3,582.22	2,021
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 4,248.00	2,400
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 7,777.83	4,395
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 88.63	50
2-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 9,106.65	5,145
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow				500,000
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$ 4,859.75	2,777
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$ 109,856.94	62,693
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.76	\$ 11,792.00	6,700
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$ 96,887.00	55,222
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.76	\$ 20,358.47	11,593
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 10,547.64	5,976
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 23,651.00	13,400
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 14,455.18	8,164
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 23,541.01	13,297
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 11,890.81	6,737
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 5,453.37	3,081
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 2,950.59	1,667
3-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.78	\$ 14,375.73	8,099
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.75	\$ 66.31	(38)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.75	\$ 33,198.70	(19,000)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.76	\$ 30,690.93	17,441
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.77	\$ 8,481.12	(4,800)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$ 95.73	(55)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.75	\$ 20,765.50	(11,900)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$ 99.30	(57)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$ 69.64	(40)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$ 38.28	(22)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.74	\$ 6,105.72	3,504
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$ 83.57	(48)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$ 109.71	(63)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$ 69.60	(40)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$ 137.14	(79)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.73	\$ 171.27	(99)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.73	\$ 76.12	(44)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$ 887.40	(510)
4-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$ 8,190.18	(4,707)
5-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return				(1,000,000)
5-May-16	J.P. Morgan Securities plc	METCASH LIMITED	Equity	Borrow				2,000,000
5-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return				(2,000,000)
5-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$ 4,952.50	2,830
5-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.72	\$ 1,263.07	(734)
5-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.73	\$ 1,414.24	818
5-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$ 757.75	433
5-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$ 1,044.75	597
5-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$ 455.00	260
5-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.76	\$ 4,666.55	2,659
5-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$ 170,812.32	(98,168)
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow				192,378
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.75	\$ 134,680.91	(77,128)
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$ 28,063.50	15,900
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.76	\$ 286,707.33	(163,366)
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.75	\$ 24,728.87	(14,154)
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.76	\$ 23,936.00	13,600
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.76	\$ 10,976.13	(6,223)
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.77	\$ 138.06	(78)
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.78	\$ 2,726.40	(1,536)
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.77	\$ 752.18	(424)
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.79	\$ 901.43	505
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.79	\$ 3,978.77	(2,229)
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.76	\$ 286,707.33	163,366
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.76	\$ 286,707.33	(163,366)
6-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.76	\$ 286,707.33	1,000,000
9-May-16	J.P. Morgan Clearing Corp	METCASH LIMITED	Equity	Borrow				60,000

For Period between 25 April 2016 to 24 Aug 2016 (AU000000MTS0)										Appendix
9-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.79	\$	6,191.49	(3,457)	
9-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.81	\$	12,635.00	7,000	
9-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.81	\$	15,884.00	8,800	
9-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.81	\$	948.44	524	
9-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.81	\$	3,086.05	1,705	
10-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.82	\$	12,659.43	6,950	
10-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.80	\$	5,246.90	2,919	
10-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.80	\$	7,714.80	4,286	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.74	\$	4,162.83	2,389	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$	153.36	(88)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.81	\$	2,703.89	1,498	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$	83,795.01	(48,100)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.79	\$	21,603.83	(12,051)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$	45,882.36	25,874	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.75	\$	92.49	(53)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$	5,322.25	3,050	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.75	\$	12,215.00	(7,000)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$	1,359.36	779	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$	249.25	(143)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$	170.56	(98)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$	153.56	88	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$	198.80	(114)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$	752.10	431	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.75	\$	12,913.00	(7,400)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$	181.22	(104)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$	406.49	(233)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.75	\$	219.87	(126)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.75	\$	316.12	(181)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.75	\$	500.13	(286)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.75	\$	405.42	(232)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.75	\$	83.85	(48)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.76	\$	2,441.21	(1,391)	
11-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.76	\$	8,322.21	4,742	
12-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.75	\$	4,648.31	2,658	
12-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.72	\$	6,083.39	3,542	
12-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.72	\$	73.85	43	
12-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.72	\$	1,396.33	813	
12-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.72	\$	14,948.52	(8,691)	
13-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$	18,096.00	(10,400)	
13-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.74	\$	6,869.56	(4,994)	
16-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.78	\$	17,669.52	9,900	
16-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.77	\$	28,372.11	15,996	
16-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.79	\$	8,055.00	4,500	
17-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.81	\$	21,118.40	11,698	
17-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.82	\$	55,045.54	30,200	
17-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.83	\$	1,027.06	562	
17-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.83	\$	1,308.41	714	
17-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.85	\$	6,441.70	3,482	
18-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.89	\$	16,632.00	8,800	
18-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.86	\$	18,991.68	(10,204)	
18-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.89	\$	8,650.92	(4,584)	
18-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.89	\$	14,553.00	7,700	
18-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.93	\$	18,424.18	(9,571)	
18-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.85	\$	63,795.40	(34,484)	
18-May-16	JP Morgan Clearing Corp	METCASH LIMITED	ADR	Borrow - Return					(1,800)	
19-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.91	\$	330.43	173	
19-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.96	\$	146,382.58	74,876	
19-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.91	\$	8,809.91	4,613	
19-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.90	\$	817.00	430	
19-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.90	\$	327.84	173	
19-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.90	\$	816.75	431	
19-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.90	\$	488.91	258	
19-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.90	\$	16,408.81	(8,659)	
19-May-16	JP Morgan Clearing Corp	METCASH LIMITED	ADR	Borrow - Return					(15,000)	
20-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return					(600,000)	
20-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return					(500,000)	
20-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow					1,000,000	
20-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return					(3,500,000)	
20-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	167,657.81	84,039	
20-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	5,789.95	2,917	
20-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.01	\$	639.18	318	
20-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.01	\$	21,306.00	10,600	
20-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	174.00	87	
20-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.01	\$	916.56	456	
20-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.01	\$	5,195.85	2,585	
23-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return					(1,500,000)	
23-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow					1,500,000	
23-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return					(1,500,000)	
23-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow					1,120,000	
23-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return					(1,120,000)	
23-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	68,495.82	34,382	
23-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	128,793.02	64,600	
23-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	4,421.34	2,233	
23-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	2,225.52	1,124	
23-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.97	\$	3,990.55	2,027	
23-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.95	\$	40,402.26	20,700	
23-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.96	\$	10,126.90	(5,180)	
24-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	30,678.04	15,413	
24-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	6,015.40	3,041	
24-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	1,171.18	593	
24-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	363.40	184	
24-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	4,269.95	2,162	
24-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	13,430.00	6,800	
24-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.98	\$	10,232.48	(5,181)	
24-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	2,221.56	1,122	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	21.80	11	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	527.18	264	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	128,452.11	64,210	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	17,157.00	8,600	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	123,815.45	61,815	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	1,863.25	932	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	9,767.71	4,922	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	52.08	26	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	29.86	15	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	7,006.79	3,521	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	12,935.00	6,500	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	27.87	14	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	1,727.32	868	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	19.90	10	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	21.89	11	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	5,158.08	2,592	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	23.91	12	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	14,689.00	7,400	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	4,289.84	2,157	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	35.78	18	
25-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED								

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26-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	1,201.40	606
26-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	6,871.88	3,464
26-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	11,910.00	6,000
26-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.98	\$	10,579.14	5,343
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	3,108.00	1,554
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	65,121.76	32,600
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	172,223.27	86,060
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	4,656.33	2,334
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	12,967.50	6,500
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	2,206.47	1,106
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	8,943.59	4,483
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	22,543.50	11,300
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	998.00	499
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	1,552.00	776
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	346.00	173
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	4,586.00	2,293
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	2,034.00	1,017
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	16,568.00	8,284
27-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.00	\$	742.00	(371)
30-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.01	\$	82,352.52	40,888
30-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	16,574.05	8,111
30-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	3,404.56	1,671
30-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	648,212.86	323,621
30-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.00	\$	6,752.93	3,379
31-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	102,648.96	50,200
31-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	31,687.83	15,609
31-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.05	\$	7,055.25	3,450
31-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	59,961.30	29,400
31-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	82,095.13	40,300
31-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.05	\$	12,279.50	(5,990)
31-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.05	\$	5,733.85	(2,797)
31-May-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.94	\$	835.92	432
1-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.93	\$	212.21	110
1-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.98	\$	46,084.01	(23,229)
1-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.94	\$	11,714.49	6,054
1-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.99	\$	20,216.19	10,138
1-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.95	\$	194.75	100
1-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.95	\$	171.38	88
1-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.94	\$	209.91	108
1-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.94	\$	137.95	71
1-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.94	\$	165.14	85
1-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.94	\$	128.25	66
1-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.94	\$	31.08	16
1-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.94	\$	167.12	

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										Appendix
16-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.22	\$	335,790.54		151,257
16-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.22	\$	335,790.54		(151,257)
16-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.22	\$	1,177,630.81		(531,278)
16-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.12	\$	2,936.20		(1,385)
16-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.12	\$	9,200.25		(4,350)
16-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.13	\$	4,983.13		(7,345)
16-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.13	\$	4,288.25		(2,018)
16-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.13	\$	2,958.00		(1,392)
16-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.13	\$	7,122.72		(3,344)
16-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.13	\$	2,315.31		(1,087)
17-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return						(2,900,000)
17-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.11	\$	59,555.58		(28,200)
17-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.12	\$	134,708.90		(63,500)
17-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.12	\$	8,488.48		4,004
17-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.12	\$	1,019.72		481
17-Jun-16	JP Morgan Clearing Corp	METCASH LIMITED	Equity	Borrow						1,675,000
20-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow						100,000
20-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow						120,000
20-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.87	\$	1,782.11		(953)
20-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.87	\$	103,919.59		(55,712)
20-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.85	\$	15,506.56		(8,367)
20-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.88	\$	648.75		(346)
20-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.86	\$	18,042.00		(9,700)
20-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	24,352.44		13,128
20-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.12	\$	1,038.80		490
20-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.12	\$	1,038.80		(490)
20-Jun-16	JP Morgan Clearing Corp	METCASH LIMITED	Equity	Borrow						700,000
20-Jun-16	JP Morgan Clearing Corp	METCASH LIMITED	Equity	On - Lend						103,170
21-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase						100,000
21-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.90	\$	657.57		347
21-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.90	\$	51,354.50		(27,100)
21-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.90	\$	3,880.03		2,046
21-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.90	\$	818.64		432
21-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.90	\$	15,010.00		(7,900)
21-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.92	\$	996.48		519
21-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.93	\$	503.29		261
21-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.95	\$	671.03		345
21-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.94	\$	1,840.19		951
21-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.93	\$	1,001.42		520
21-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.93	\$	15,544.22		8,054
21-Jun-16	JP Morgan Clearing Corp	METCASH LIMITED	Equity	On - Lend Return						(103,170)
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	78.17		42
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.86	\$	51,343.56		(27,610)
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	5,957.45		3,205
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.90	\$	7,852.88		4,144
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	79.99		43
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	1,288.98		693
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	78.23		42
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	96.77		52
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	67.05		36
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	70.76		38
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	80.05		43
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	70.44		11
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	63.31		34
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	645.42		347
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	109.69		59
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	92.94		50
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.86	\$	31.56		17
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.85	\$	5,525.95		2,987
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.85	\$	4,467.75		(2,415)
22-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.85	\$	527.25		285
22-Jun-16	JP Morgan Clearing Corp	METCASH LIMITED	Equity	Borrow						600,000
23-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.76	\$	34,573.50		(19,700)
23-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.78	\$	4,313.34		2,422
23-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.80	\$	466.20		259
23-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.81	\$	889.87		493
23-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.80	\$	2,802.60		1,557
23-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.80	\$	156.60		87
23-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.81	\$	6,860.81		3,801
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow						361,908
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.77	\$	9,291.52		(5,245)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.82	\$	8,029.78		4,411
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.79	\$	134,355.00		(75,000)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.77	\$	126,997.65		(71,815)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.76	\$	100,801.31		(57,368)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.77	\$	231,319.80		(131,000)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.79	\$	4,624.94		(2,591)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.78	\$	22,275.21		(12,548)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.78	\$	26,602.10		(14,945)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.78	\$	17,406.08		(9,793)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.78	\$	13,049.80		(7,352)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.78	\$	10,142.35		(5,714)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.78	\$	6,247.15		(3,512)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.78	\$	33,464.00		(18,800)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.78	\$	44,656.00		(25,200)
24-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.79	\$	25,434.11		(14,209)
27-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow						50,000
27-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow						66,494
27-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.82	\$	4,636.27		(2,546)
27-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.84	\$	2,276.08		1,237
27-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.85	\$	246,910.06		(133,400)
27-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.86	\$	9,300.00		(5,000)
27-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.85	\$	13,606.88		7,375
27-Jun-16	JP Morgan Clearing Corp	METCASH LIMITED	Equity	Borrow - Return						(700,000)
28-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow						159,276
28-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.82	\$	43,380.89		(23,900)
28-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.81	\$	82,383.32		(45,488)
28-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.81	\$	82,431.81		(45,437)
28-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.81	\$	22,893.23		(12,621)
28-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.82	\$	69,296.11		(38,102)
28-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.83	\$	1,638.85		(898)
28-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.83	\$	7,772.68		(4,259)
28-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.83	\$	1,087.70		596
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow						99,584
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.84	\$	130.82		71
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.85	\$	46,678.50		(25,300)
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.83	\$	24,010.91		(13,120)
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.85	\$	22,892.93		12,396
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.85	\$	1,119.92		(607)
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.85	\$	382.39		207
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.85	\$	301.14		163
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.85	\$	212.57		115
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.85	\$	49,641.26		(26,900)
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.85	\$	2,714.00		(1,471)
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.85	\$	278.63		151
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.84	\$	270.99		147
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.85	\$	3,516.57		(1,906)
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.84	\$	287.71		156
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.85	\$	798.89		(433)
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.85	\$	30,622.00		(16,600)
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.85	\$	321.38		174
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.85	\$	2,555.33		(1,385)
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.85	\$	30,073.50		(16,300)
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.85	\$	408.21		221
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	1.85	\$	51,432.78		(27,800)
29-Jun-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	1.85	\$	367.01		198

For Period between 25 April 2016 to 24 Aug 2016 (AU000000MTS0)										Appendix
3-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.12	\$	61.42		29
3-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.13	\$	21.29		10
3-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.12	\$	303.16		143
3-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.12	\$	18,323.16	(8,643)	
3-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.12	\$	89,892.24	42,402	
3-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.12	\$	43,252.24	(20,402)	
4-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.18	\$	17,222.00	7,900	
4-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.17	\$	2,807.98	1,294	
4-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.17	\$	11,284.00	5,200	
4-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.17	\$	16,993.27	7,831	
5-Aug-16	J.P. Morgan Securities plc	METCASH LIMITED	Equity	Borrow						400,000
5-Aug-16	J.P. Morgan Securities plc	METCASH LIMITED	Equity	Borrow						900,000
5-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return						(1,100,000)
5-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.18	\$	85,058.63	38,932	
5-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.20	\$	1,254.00	570	
5-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.20	\$	31,460.00	14,300	
5-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.21	\$	557.87	253	
5-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.21	\$	14,978.57	6,793	
8-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.15	\$	1,302.90	606	
8-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.17	\$	5,619.73	2,595	
8-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.15	\$	9,460.00	(4,400)	
8-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.15	\$	743.90	346	
8-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.16	\$	217.66	101	
8-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.16	\$	3,891.93	1,806	
8-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.16	\$	14,996.88	6,943	
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow						12,000,000
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return						(3,700,000)
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return						(1,500,000)
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return						(1,120,000)
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return						(750,000)
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return						(500,000)
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return						(150,000)
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return						(3,000,000)
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return						(1,000,000)
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow - Return						(107,211)
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.14	\$	1,114.47	522	
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.14	\$	2,367.72	1,109	
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.14	\$	437.68	205	
9-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.14	\$	339,560.22	158,673	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.07	\$	6.21	3	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.14	\$	154,563.64	72,226	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.08	\$	13,267.39	(6,393)	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.08	\$	74,222.44	(35,600)	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.10	\$	820.91	390	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.06	\$	4.12	2	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.06	\$	12.35	6	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.06	\$	12.38	6	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.07	\$	8.28	4	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.07	\$	10.35	5	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.06	\$	8.26	4	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.06	\$	10.32	5	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.06	\$	8.24	4	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.06	\$	12.36	6	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.06	\$	6.18	3	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.05	\$	88.15	43	
10-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.05	\$	2,640.40	(1,288)	
11-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	120.07	59	
11-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	115.85	57	
11-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	205.28	101	
11-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	172.98	85	
11-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	164.63	81	
11-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.03	\$	25,176.06	(12,402)	
11-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	2,101.05	1,035	
11-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	84,460.18	41,606	
12-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.06	\$	16,781.04	8,160	
12-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.04	\$	36,205.92	(17,748)	
12-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	6,591.37	3,239	
12-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.03	\$	14.21	(7)	
12-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.03	\$	26.39	(13)	
12-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.03	\$	26.39	(13)	
12-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.03	\$	50.81	(25)	
12-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.03	\$	24.36	(12)	
12-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.02	\$	262.60	(130)	
12-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.02	\$	10,463.60	5,180	
15-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.07	\$	3,421.71	1,657	
15-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	24.48	12	
15-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	79.56	39	
15-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	110.16	54	
15-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	75.48	37	
15-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	65.28	32	
15-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	30.60	15	
15-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	15,836.52	7,763	
15-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.04	\$	38,839.56	(19,039)	
15-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	824.16	404	
15-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.04	\$	4.08	(2)	
16-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.04	\$	10.20	(5)	
16-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.04	\$	16.32	(8)	
16-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.04	\$	18.35	(9)	
16-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.02	\$	10.11	(5)	
16-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.02	\$	6,954.86	3,443	
16-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.02	\$	70.70	(35)	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.01	\$	54.22	27	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.02	\$	12,117.75	6,009	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.02	\$	8,380.60	4,140	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.01	\$	90.45	45	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.01	\$	68.34	34	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.01	\$	108.54	54	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.02	\$	62.49	31	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	10.15	5	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.02	\$	91.10	34	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	69.02	34	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	109.50	50	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	71.05	35	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	105.56	52	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	87.29	43	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	60.90	30	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	123.83	61	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	190.75	94	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.02	\$	959.50	475	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.02	\$	622.16	308	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.02	\$	12,925.98	6,399	
17-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	8,769.60	4,320	
18-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.05	\$	3,027.85	(1,477)	
18-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.05	\$	1,601.05	(781)	
18-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.05	\$	496.10	242	
18-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.05	\$	444.85	217	
18-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.05	\$	553.50	270	
18-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.05	\$	926.10	452	
18-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.05	\$	248.05	121	
18-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	1,627.92	798	
18-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.04	\$	20,134.80	(9,870)	
19-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.05	\$	36.90	18	
19-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.05	\$	159.53	78	
19-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.04	\$	396.83	195	
19-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	449.38	221	
19-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	432.39	213	

For Period between 25 April 2016 to 24 Aug 2016 (AU000000MTS0)										Appendix
19-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	65.04	32	
19-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	1,465.66	722	
19-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	15,072.75	7,425	
22-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.02	\$	46.35	23	
22-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	504.92	249	
22-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	668.81	330	
22-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	909.23	449	
22-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.03	\$	876.83	(433)	
22-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.03	\$	1,962.04	967	
22-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.02	\$	1,090.99	539	
22-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.01	\$	6,560.64	3,264	
22-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.01	\$	6,287.28	(3,128)	
23-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.07	\$	41,797.44	20,155	
23-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.08	\$	11,711.30	5,644	
23-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.08	\$	2,566.78	1,237	
23-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Sale	AUD	2.07	\$	2.07	(1)	
23-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Purchase	AUD	2.06	\$	33,246.34	16,139	
24-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow					1,000,000	
24-Aug-16	J.P. Morgan Securities Australia Limited	METCASH LIMITED	Equity	Borrow					1,000,000	

Appendix: Prescribed information pursuant to prime broking arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	26 Aug 2016
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Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	24 Aug 2016

Schedule					
Type of agreement	Institutional Account Agreement				
Parties to agreement	J.P. Morgan Clearing Corp., for itself and as agent and trustee for the other J.P. Morgan Entities and Mellon Global Sec Lending and CITIBANK (herein referred to as " JPMCC "). "J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Clearing Corp., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.				
Transfer date	<table> <tr> <th><u>Date</u></th><th><u>Quantity</u></th></tr> <tr> <td>9 Aug 2016</td><td>2,621,254</td></tr> </table>	<u>Date</u>	<u>Quantity</u>	9 Aug 2016	2,621,254
<u>Date</u>	<u>Quantity</u>				
9 Aug 2016	2,621,254				
Holder of voting rights	JPMCC is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.				
Are there any restriction on voting rights	Yes.				
If yes, detail	JPMCC will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMCC before the voting rights have been exercised. In these circumstances, JPMCC must return the securities to the Company and the Company holds the voting rights.				
Scheduled return date (if any)	N/A. There is no term to the loan of securities.				
Does the borrower have the right to return early?	Yes.				
If yes, detail	JPMCC has the right to return all and any securities or equivalent securities early at any time.				
Does the lender have the right to recall early?	Yes.				
If yes, detail	The Company has the right to recall all or any equivalent securities on demand.				

Will the securities be returned on settlement?	Yes. Settlement of the loan will occur when JPMCC returns equivalent securities to the Company. There is no term to the loan of securities.
If yes, detail any exceptions	

Statement by J.P. Morgan Clearing Corp.:

If requested by the Company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Clearing Corp. will give a copy of the Institutional Account Agreement to the Company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	26 Aug 2016
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	24 Aug 2016	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	Insurance Commission of Western Australia ('lender'), J.P. Morgan Securities Australia Limited ('borrower')	
Transfer date	Trade date	Quantity
	21 Jul 2016	187,400
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.	
Does the lender have the right to recall early?	Yes	

If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	26 Aug 2016
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	24 Aug 2016	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	Macquarie Bank Limited ("lender"), J.P. Morgan Securities Australia Limited ("borrower")	
Transfer date	Trade date	Quantity
	22 Jul 2016	5,000,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the other lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.	
Does the lender have the right to recall early?	Yes	

If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	26 Aug 2016
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	24 Aug 2016	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	Citibank N.A. as agent ("lender"), J.P. Morgan Securities Australia Limited ("borrower")	
Transfer date	Trade date	Quantity
	24 Aug 2016	1,000,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.	
Will the securities be returned on settlement?	Yes	

If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	26 Aug 2016
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	24 Aug 2016	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ("borrower")	
Transfer date	Trade date	Quantity
	30 Jul 2015	500,000
	14 Jun 2016	33,816
	21 Jun 2016	100,000
	24 Jun 2016	361,908
	27 Jun 2016	68,494
	28 Jun 2016	159,276
	29 Jun 2016	99,584
	24 Aug 2016	1,000,000
	09 Aug 2016	12,000,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.	
Scheduled return date (if any)	None	

Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date: 26 Aug 2016

Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	24 Aug 2016	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	National Australia Bank Limited ('lender') and J.P. Morgan Securities Australia Limited ('borrower')	
Transfer date	Trade date	Quantity
	25 Feb 2016	500,000
	26 Feb 2016	1,000,000
	26 Apr 2016	2,000,000
	09 May 2016	60,000
	20 May 2016	1,000,000
	20 Jun 2016	100,000
	20 Jun 2016	120,000
	27 Jun 2016	50,000
	30 Jun 2016	50,000
	08 Jul 2016	50,000
	20 Jul 2016	2,000,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7	

	business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions..
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC..

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date: 26 Aug 2016

Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	24 Aug 2016	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and Bank of New York Mellon as agent ("lender")	
Transfer date	Trade date	Quantity
	14 Aug 2014	60,000
	23 Sep 2014	15,000
	6 Jan 2015	14,773
	27 Jan 2015	100,000
	28 Jan 2015	130,000
	3 Feb 2015	550,000
	14 Dec 2015	2,450,000
	14 Dec 2015	150,000
	5 Aug 2016	400,000
	26 Jun 2015	300,000
	26 Jun 2015	140,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	

If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date: 26 Aug 2016

Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	24 Aug 2016	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	SFT - PENSION RESERVES ("lender") and J.P. Morgan Securities Plc ("borrower")	
Transfer date	Trade date	Quantity
	15 June 2016	469,158
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were	

	originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	26 Aug 2016
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	24 Aug 2016	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and State St Bank and Trust Company as agent ("lender")	
Transfer date	Trade date	Quantity
	05 Aug 2016	900,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry	

	of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date: 26 Aug 2016

Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	24 Aug 2016	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and West Midlands Pen FD ("lender")	
Transfer date	Trade date	Quantity
	2 Mar 2015	240,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the	

	securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	26 Aug 2016
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	24 Aug 2016	
Schedule		
Type of agreement	Overseas Securities Lender's Agreement ("OSLA")	
Parties to agreement	J.P. Morgan Securities Plc ("borrower") and Citibank N.A. acting as Agent ("lender")	
Transfer date	Trade date	Quantity
	5 Apr 2016	3,000,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.	
Does the lender have the right to recall early?	Yes	
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing	

	organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date: 26 Aug 2016

Company's name:	METCASH LIMITED				
ISIN:	AU000000MTS0				
Date of change of relevant interests:	24 Aug 2016				
Schedule					
Type of agreement	JPMorgan Chase Bank, N.A. (acting as agent) Overseas Securities Lender's Agreement ("OSLA")				
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower")				
Transfer date	<table> <tr> <td>Trade date</td><td>Quantity</td></tr> <tr> <td>5 May 2016</td><td>2,000,000</td></tr> </table>	Trade date	Quantity	5 May 2016	2,000,000
Trade date	Quantity				
5 May 2016	2,000,000				
Holder of voting rights	Borrower				
Are there any restriction on voting rights	Yes				
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.				
Scheduled return date (if any)	None				
Does the borrower have the right to return early?	Yes				
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's				

	instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	26 Aug 2016
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	24 Aug 2016	
Schedule		
Type of agreement	Master Overseas Securities Borrowing Agreement	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")	
Transfer date	Trade date	Quantity
	16 June 2016	1,000,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has the right to terminate a loan and redeliver all	

	and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.