

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Real Energy Corporation Limited

ACN/ARSN 139 792 420

1. Details of substantial holder (1)

Name Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP and their controlled entities Sculptor Finance (MD) Ireland Limited, Sculptor Finance (AS) Ireland Limited, Sculptor Finance (SI) Ireland Limited, OZ Overseas Intermediate Fund II, L.P., OZ Asia Overseas Intermediate Fund, L.P., OZ Global Special Investments, L.P., OZAS IR, LLC, OZMD IR, LLC and SIMF IR, LLC

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on 17/08/2016

The previous notice was given to the company on 12/11/2015

The previous notice was dated 12/11/2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	26,298,618	12.87%	24,232,263	11.86%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Och-Ziff Holding Corporation	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited	OZMD IR, LLC, OZAS IR, LLC, SIMF IR, LLC, Sculptor Finance (MD) Ireland Limited, Sculptor Finance (AS) Ireland Limited, Sculptor Finance (SI) Ireland Limited, OZ Overseas Intermediate Fund II, L.P., OZ Asia Overseas Intermediate Fund, L.P. and OZ Global Special Investments, L.P.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	24,232,263 fully paid ordinary shares	24,232,263 fully paid ordinary shares
Och-Ziff Capital Management Group LLC	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited	OZMD IR, LLC, OZAS IR, LLC, SIMF IR, LLC, Sculptor Finance (MD) Ireland Limited, Sculptor Finance (AS) Ireland Limited, Sculptor Finance (SI) Ireland Limited, OZ Overseas Intermediate Fund II, L.P., OZ Asia Overseas Intermediate Fund, L.P. and OZ Global Special Investments, L.P.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	24,232,263 fully paid ordinary shares	24,232,263 fully paid ordinary shares
OZ Management LP	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited	OZMD IR, LLC, OZAS IR, LLC, SIMF IR, LLC, Sculptor Finance (MD) Ireland Limited, Sculptor Finance (AS) Ireland Limited, Sculptor Finance (SI) Ireland Limited, OZ Overseas Intermediate Fund II, L.P., OZ Asia Overseas Intermediate Fund, L.P. and OZ Global Special Investments, L.P.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	24,232,263 fully paid ordinary shares	24,232,263 fully paid ordinary shares
OZMD IR, LLC	National Australia Bank Limited	Sculptor Finance (MD) Ireland Limited	OZMD IR, LLC has a relevant interest in the holdings of Sculptor Finance (MD) Ireland Limited detailed below by virtue of section 608(3)(b) of the Corporations Act	9,573,296 fully paid ordinary shares	9,573,296 fully paid ordinary shares
OZAS IR, LLC	National Australia Bank Limited	Sculptor Finance (AS) Ireland Limited	OZAS IR, LLC has a relevant interest in the holdings of Sculptor Finance (AS) Ireland Limited detailed below by virtue of section 608(3)(b) of the Corporations Act	203,421 fully paid ordinary shares	203,421 fully paid ordinary shares
SIMF IR, LLC	National Australia Bank Limited	Sculptor Finance (SI) Ireland Limited	SIMF IR, LLC has a relevant interest in the holdings of Sculptor Finance (SI) Ireland Limited detailed below by virtue of section 608(3)(b) of the Corporations Act	3,440,880 fully paid ordinary shares	3,440,880 fully paid ordinary shares

Sculptor Finance (MD) Ireland Limited	National Australia Bank Limited	Sculptor Finance (MD) Ireland Limited	As legal owner of the interest, Sculptor Finance (MD) Ireland Limited has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	9,573,296 fully paid ordinary shares	9,573,296 fully paid ordinary shares
Sculptor Finance (AS) Ireland Limited	National Australia Bank Limited	Sculptor Finance (AS) Ireland Limited	As legal owner of the interest, Sculptor Finance (AS) Ireland Limited has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	203,421 fully paid ordinary shares	203,421 fully paid ordinary shares
Sculptor Finance (SI) Ireland Limited	National Australia Bank Limited	Sculptor Finance (SI) Ireland Limited	As legal owner of the interest, Sculptor Finance (SI) Ireland Limited has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	3,440,880 fully paid ordinary shares	3,440,880 fully paid ordinary shares
OZ Overseas Intermediate Fund II, L.P.	HSBC Custody Nominees (Australia) Limited	OZ Overseas Intermediate Fund II, L.P.	As legal owner of the interest, OZ Overseas Intermediate Fund II, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	7,977,745 fully paid ordinary shares	7,977,745 fully paid ordinary shares
OZ Asia Overseas Intermediate Fund, L.P.	HSBC Custody Nominees (Australia) Limited	OZ Asia Overseas Intermediate Fund, L.P.	As legal owner of the interest, OZ Asia Overseas Intermediate Fund, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	169,519 fully paid ordinary shares	169,519 fully paid ordinary shares
OZ Global Special Investments, L.P.	HSBC Custody Nominees (Australia) Limited	OZ Global Special Investments, L.P.	As legal owner of the interest, OZ Global Special Investments, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	2,867,402 fully paid ordinary shares	2,867,402 fully paid ordinary shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Och-Ziff Holding Corporation	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Och-Ziff Capital Management Group LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ Management LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZMD IR, LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZAS IR, LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
SIMF IR, LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Sculptor Finance (MD) Ireland Limited	Pinnacle 2, Eastpoint Business Park, Clontarf, Dublin 3, Ireland
Sculptor Finance (AS) Ireland Limited	Pinnacle 2, Eastpoint Business Park, Clontarf, Dublin 3, Ireland
Sculptor Finance (SI) Ireland Limited	Pinnacle 2, Eastpoint Business Park, Clontarf, Dublin 3, Ireland
OZ Overseas Intermediate Fund II, L.P.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 31113, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1205
OZ Asia Overseas Intermediate Fund, L.P.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 31113, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1205
OZ Global Special Investments, L.P.	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.

Signature

print name Joel M. Frank

Capacity Chief Financial Officer

sign here

date 19/8/2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown"
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice

ANNEXURE A

Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP and their controlled entities:

OZ ASIA OVERSEAS INTERMEDIATE FUND, L.P.

OZ OVERSEAS INTERMEDIATE FUND II, L.P.

OZ GLOBAL SPECIAL INVESTMENTS, L.P.

SCULPTOR FINANCE (MD) IRELAND LIMITED

SCULPTOR FINANCE (AS) IRELAND LIMITED

SCULPTOR FINANCE (SI) IRELAND LIMITED

Holder of relevant interest:		OZ ASIA OVERSEAS INTERMEDIATE FUND, L.P.		
Holdings as of August 17, 2016:		169,519		
Date of change	BUY/SELL	CLASS AND NUMBER OF SECURITIES		VALUE AUD
14-Apr-2016	Sell	Fully Paid Ordinary Shares	700	70.00
15-Apr-2016	Sell	Fully Paid Ordinary Shares	700	70.00
13-May-2016	Sell	Fully Paid Ordinary Shares	794	87.30
19-May-2016	Sell	Fully Paid Ordinary Shares	700	77.00
23-May-2016	Sell	Fully Paid Ordinary Shares	1,745	204.15
27-May-2016	Sell	Fully Paid Ordinary Shares	560	77.79
31-May-2016	Sell	Fully Paid Ordinary Shares	128	16.63
1-Jun-2016	Sell	Fully Paid Ordinary Shares	67	8.54
2-Jun-2016	Sell	Fully Paid Ordinary Shares	300	40.72
7-Jun-2016	Sell	Fully Paid Ordinary Shares	818	110.22
8-Jun-2016	Sell	Fully Paid Ordinary Shares	4,643	655.74
9-Jun-2016	Sell	Fully Paid Ordinary Shares	245	34.29
20-Jun-2016	Sell	Fully Paid Ordinary Shares	288	34.55
25-Jul-2016	Sell	Fully Paid Ordinary Shares	1,399	125.91
17-Aug-2016	Sell	Fully Paid Ordinary Shares	1,370	143.86
Total change since last notice		TOTAL:	14,457	1,756.70

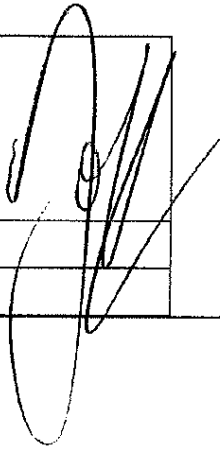
Holder of relevant interest: OZ OVERSEAS INTERMEDIATE FUND II, L.P.				
Holdings as of August 17, 2016: 7,977,745				
Date of change	BUY/SELL	CLASS AND NUMBER OF SECURITIES		VALUE AUD
14-Apr-2016	Sell	Fully Paid Ordinary Shares	32,922	3,291.20
15-Apr-2016	Sell	Fully Paid Ordinary Shares	32,922	3,291.20
13-May-2016	Sell	Fully Paid Ordinary Shares	37,367	4,108.31
19-May-2016	Sell	Fully Paid Ordinary Shares	32,922	3,620.42
23-May-2016	Sell	Fully Paid Ordinary Shares	82,115	9,602.88
27-May-2016	Sell	Fully Paid Ordinary Shares	26,385	3,665.01
31-May-2016	Sell	Fully Paid Ordinary Shares	6,021	782.34
1-Jun-2016	Sell	Fully Paid Ordinary Shares	3,135	399.52
2-Jun-2016	Sell	Fully Paid Ordinary Shares	14,146	1,920.08
7-Jun-2016	Sell	Fully Paid Ordinary Shares	38,490	5,185.98
8-Jun-2016	Sell	Fully Paid Ordinary Shares	218,522	30,862.37
9-Jun-2016	Sell	Fully Paid Ordinary Shares	11,526	1,612.84
20-Jun-2016	Sell	Fully Paid Ordinary Shares	13,556	1,625.91
25-Jul-2016	Sell	Fully Paid Ordinary Shares	65,844	5,923.96
17-Aug-2016	Sell	Fully Paid Ordinary Shares	64,478	6,768.19
Total change since last notice		TOTAL:	680,351	82,660.21

Holder of relevant interest: OZ Global Special Investments, L.P.				
Holdings as of August 17, 2016: 2,867,402				
Date of change	BUY/SELL	CLASS AND NUMBER OF SECURITIES		VALUE AUD
14-Apr-2016	Sell	Fully Paid Ordinary Shares	11,833	1,183.30
15-Apr-2016	Sell	Fully Paid Ordinary Shares	11,833	1,183.30
13-May-2016	Sell	Fully Paid Ordinary Shares	13,430	1,476.56
19-May-2016	Sell	Fully Paid Ordinary Shares	11,833	1,301.63
23-May-2016	Sell	Fully Paid Ordinary Shares	29,514	3,451.93
27-May-2016	Sell	Fully Paid Ordinary Shares	9,483	1,317.24
31-May-2016	Sell	Fully Paid Ordinary Shares	2,164	281.18
1-Jun-2016	Sell	Fully Paid Ordinary Shares	1,127	143.62
2-Jun-2016	Sell	Fully Paid Ordinary Shares	5,085	690.20
7-Jun-2016	Sell	Fully Paid Ordinary Shares	13,834	1,863.93
8-Jun-2016	Sell	Fully Paid Ordinary Shares	78,542	11,092.67
9-Jun-2016	Sell	Fully Paid Ordinary Shares	4,143	579.73
20-Jun-2016	Sell	Fully Paid Ordinary Shares	4,872	584.35
25-Jul-2016	Sell	Fully Paid Ordinary Shares	23,666	2,128.94
17-Aug-2016	Sell	Fully Paid Ordinary Shares	23,175	2,432.38
Total change since last notice		TOTAL:	244,534	29,710.96

Holder of relevant interest:		Sculptor Finance (AS) Ireland Limited		
Holdings as of August 17, 2016:		203,421		
Date of change	BUY/SELL	CLASS AND NUMBER OF SECURITIES		VALUE AUD
14-Apr-2016	Sell	Fully Paid Ordinary Shares	840	84.00
15-Apr-2016	Sell	Fully Paid Ordinary Shares	840	84.00
13-May-2016	Sell	Fully Paid Ordinary Shares	953	104.78
19-May-2016	Sell	Fully Paid Ordinary Shares	840	92.40
23-May-2016	Sell	Fully Paid Ordinary Shares	2,094	244.98
27-May-2016	Sell	Fully Paid Ordinary Shares	673	93.48
31-May-2016	Sell	Fully Paid Ordinary Shares	154	20.01
1-Jun-2016	Sell	Fully Paid Ordinary Shares	80	10.20
2-Jun-2016	Sell	Fully Paid Ordinary Shares	361	48.99
7-Jun-2016	Sell	Fully Paid Ordinary Shares	981	132.17
8-Jun-2016	Sell	Fully Paid Ordinary Shares	5,572	786.95
9-Jun-2016	Sell	Fully Paid Ordinary Shares	294	41.14
20-Jun-2016	Sell	Fully Paid Ordinary Shares	346	41.50
25-Jul-2016	Sell	Fully Paid Ordinary Shares	1,679	151.11
17-Aug-2016	Sell	Fully Paid Ordinary Shares	1,644	172.63
Total change since last notice			17,351	2,108.34

Holder of relevant interest:		Sculptor Finance (MD) Ireland Limited		
Holdings as of August 17, 2016:		9,573,296		
Date of change	BUY/SELL	CLASS AND NUMBER OF SECURITIES		VALUE AUD
14-Apr-2016	Sell	Fully Paid Ordinary Shares	39,505	3,947.50
15-Apr-2016	Sell	Fully Paid Ordinary Shares	39,505	3,947.50
13-May-2016	Sell	Fully Paid Ordinary Shares	44,839	4,929.83
19-May-2016	Sell	Fully Paid Ordinary Shares	39,505	4,343.55
23-May-2016	Sell	Fully Paid Ordinary Shares	98,540	11,524.49
27-May-2016	Sell	Fully Paid Ordinary Shares	31,663	4,398.17
31-May-2016	Sell	Fully Paid Ordinary Shares	7,224	938.65
1-Jun-2016	Sell	Fully Paid Ordinary Shares	3,763	479.54
2-Jun-2016	Sell	Fully Paid Ordinary Shares	16,976	2,304.21
7-Jun-2016	Sell	Fully Paid Ordinary Shares	46,187	6,223.02
8-Jun-2016	Sell	Fully Paid Ordinary Shares	262,227	37,034.93
9-Jun-2016	Sell	Fully Paid Ordinary Shares	13,832	1,935.50
20-Jun-2016	Sell	Fully Paid Ordinary Shares	16,267	1,951.05
25-Jul-2016	Sell	Fully Paid Ordinary Shares	79,013	7,109.17
17-Aug-2016	Sell	Fully Paid Ordinary Shares	77,373	8,121.17
Total change since last notice			816,419	99,188.28

Holder of relevant interest: Sculptor Finance (SI) Ireland Limited				
Holdings as of August 17, 2016: 3,440,880				
Date of change	BUY/SELL	CLASS AND NUMBER OF SECURITIES		VALUE AUD
14-Apr-2016	Sell	Fully Paid Ordinary Shares	14,200	1,420.00
15-Apr-2016	Sell	Fully Paid Ordinary Shares	14,200	1,420.00
13-May-2016	Sell	Fully Paid Ordinary Shares	16,117	1,771.98
19-May-2016	Sell	Fully Paid Ordinary Shares	14,200	1,561.00
23-May-2016	Sell	Fully Paid Ordinary Shares	35,417	4,142.54
27-May-2016	Sell	Fully Paid Ordinary Shares	11,380	1,580.75
31-May-2016	Sell	Fully Paid Ordinary Shares	2,597	337.44
1-Jun-2016	Sell	Fully Paid Ordinary Shares	1,352	172.29
2-Jun-2016	Sell	Fully Paid Ordinary Shares	6,101	828.11
7-Jun-2016	Sell	Fully Paid Ordinary Shares	16,601	2,236.74
8-Jun-2016	Sell	Fully Paid Ordinary Shares	94,251	13,311.29
9-Jun-2016	Sell	Fully Paid Ordinary Shares	4,971	695.59
20-Jun-2016	Sell	Fully Paid Ordinary Shares	5,847	701.29
25-Jul-2016	Sell	Fully Paid Ordinary Shares	28,399	2,554.91
17-Aug-2016	Sell	Fully Paid Ordinary Shares	27,810	2,919.05
Total change since last notice		TOTAL:	293,443	35,652.98

Signature:	
Name:	Joel M. Frank
Capacity:	Chief Financial Officer