

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Enhanced Oil & Gas Recovery Limited
ABN	67 097 771 581

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ross Hill
Date of last notice	5 December 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1) Shares held in director related company, Ross Hill & Associates Pte Ltd (Cambodia) 2) Shares held with private superannuation fund in which the director is a beneficiary
Date of change	17 August 2016
No. of securities held prior to change	1) 22,272,726 2) 8,333,334 [L&R Business Services P/L <SuperFund Acc>]
Class	Fully Paid Ordinary shares (Quoted & Unquoted)
Number acquired (Transfer to)	2) 1,666,667 (Quoted) 6,666,667 (Unquoted) [AAMY Pty Ltd <L & R Business Serv S/F A/C>]
Number disposed (Transfer from)	2) 8,333,334 [L&R Business Services P/L <SuperFund Acc>]

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Transfer value \$75,000 <i>Assuming current market price of \$0.009 per share</i>
No. of securities held after change	1) 22,272,726 2) 8,333,334 <i>[AAMY Pty Ltd <L & R Business Serv S/F A/C>]</i>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Transfer of shares arising from change of trust entity (effectively no change in security holdings)

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Converting Note Agreement entered on 13 July 2016
Nature of interest	Unsecured redeemable converting notes with face value of \$25,000 each, subject to shareholders approval at a general meeting, each of the notes will be converted into fully paid ordinary shares at \$0.005 per share plus entitlement of 2 free share options for every 3 new shares issued on conversion of the notes.
Name of registered holder (if issued securities)	AAMY Pty Ltd
Date of change	17 August 2016
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Nil
Interest acquired	1 Converting Note under the note agreement
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	\$25,000.00
Interest after change	1 Converting Note

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	-
If so, was prior written clearance provided to allow the trade to proceed during this period?	-
If prior written clearance was provided, on what date was this provided?	-

+ See chapter 19 for defined terms.