



ASX ANNOUNCEMENT | COVATA LIMITED

Upcoming Release of Escrow

SYDNEY – 25 October 2016

In accordance with ASX Listing Rule 3.10A, Covata Limited [ASX:CVT] advises that the following securities will be released from escrow on 10 November 2016:

- 11,813,138 ordinary fully paid shares;
- 15,000,000 unlisted options having an exercise price of \$0.20 and expiring on 31 October 2019; and
- 5,306,250 unlisted options having an exercise price of US\$0.1467 and expiring on 31 October 2019.

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About Covata

Covata enables true ownership and control over your data in the cloud and over mobile services. We deliver data-centric security solutions without compromising simple usability, providing true end-to-end security. Your data is always protected wherever it may travel – inside your network, beyond the domain, to mobile devices and to the cloud – with granular access controls that extend to external users, view-only restrictions, real-time revocation and complete visibility and auditability.

Own Your Data, control your data and choose where it is stored – with complete assurance that it is protected and secure. For further information please visit Covata.com.