

## ASX RELEASE

13 October 2016

### Federal Court approves RESIMAC Scheme of Arrangement Homeloans Declares Fully Franked Final Dividend of 2 cents

Homeloans Limited (ASX: HOM) ("Homeloans" or "the Company") announces that following the approval by the Company's shareholders of the resolutions relating to the merger with RESIMAC Limited ("RESIMAC") at the Extraordinary General Meeting held in Perth on 11 October 2016 and the approval by shareholders of RESIMAC at its Scheme meeting on the same date, court orders approving the scheme of arrangement between RESIMAC and its shareholders ("Scheme"), under which RESIMAC will be issued new shares in Homeloans, have been lodged with ASIC and the Scheme is therefore Effective as of today's date.

As contemplated in the Notice of Meeting and Explanatory Memorandum provided to shareholders and dated 8 September 2016, the Board is pleased to declare a FY2016 final dividend of 2 cents per share (fully franked).

#### Details for the payment of the dividend are as follows:

Record date for determining entitlements to the FY2016 final dividend	20 October 2016
Payment Date for dividend	28 October 2016

RESIMAC Limited shareholders who will be issued with new Homeloans shares on the implementation date as a result of the merger will not be entitled to this final dividend in respect of those new Homeloans shares.

#### **Confirmation of timetable**

The expected timetable for the remaining key dates in relation to the merger are set out below.

Effective Date of Scheme	Thursday 13 October 2016
Record date for RESIMAC shareholders – the time and date which determines the entitlements to the scheme consideration	Thursday 20 October 2016
Record date for Homeloans shareholders to receive FY2016 final dividend	Thursday 20 October 2016
Implementation date – the date of transfer of all RESIMAC shares to Homeloans and issue of new shares in Homeloans to RESIMAC shareholders under the scheme	Tuesday 25 October 2016
Commencement of trading of new Homeloans shares on the ASX on a normal settlement basis	Wednesday 26 October 2016
Homeloans final dividend paid	Friday 28 October 2016

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