

Seymour Whyte Limited ACN 105 493 203

7 April 2016

The Manager Company Announcements Office Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

Re: Seymour Whyte Limited (ASX: SWL): Forfeiture of Employee Options

Seymour Whyte Limited advises of the forfeiture of 59,368 unlisted zero exercise price options under the SWL Employee Option Plan for failure to meet service conditions.

Yours faithfully

Lisa Dalton

Company Secretary