

9 August 2016



Appointment of New Director

Minera Gold Limited (ASX:MIZ) (Subject to Deed of Company Arrangement) wishes to advise that Mr Nicholas Rowley has been appointed as a director of the Company with effect from 8 August 2016. Also enclosed is an Appendix 3X (Initial Director's Interest Notice) for Mr Rowley.

ENDS

Contact

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Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Minera Gold Limited (Subject to Deed of Company Arrangement)
ABN	117 790 897

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Nicholas Rowley
Date of appointment	8 August 2016

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
None

+ See chapter 19 for defined terms.

