

MARKET RELEASE

3 May 2016

Capital Mining Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Capital Mining Limited (Company) will be suspended from quotation immediately, at the request of the Company in accordance with Listing Rule 17.2.

Security Code: CMY

Andrew Kabega
Senior Adviser, Listings Compliance (Sydney)

CAPITAL MINING LIMITED



ABN 69 104 551 171

3 May 2016

Attn: Stephanie Yong Australian Securities Exchange 20 Bridge Street Sydney, NSW 2000

Dear Stephanie

Voluntary Suspension Request

In accordance with Listing Rule 17.2 Capital Mining Limited (ASX: CMY) requests its securities be granted voluntary suspension as negotiations on the proposed acquisition are incomplete and the Company is not yet able to make the announcement.

An announcement will be made to the market regarding the acquisition which is expected to end the period of voluntary suspension and will be made on or before 6 May 2016.

Capital is not aware of any reason why the voluntary suspension should not be granted.

Should you have any queries, please contact Director, Peter Dykes.

Yours faithfully **Capital Mining Limited**

Peter Dykes Director