

Structured Investments  
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6 September 2016

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Woolworths Limited (WOW)**

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of a distribution/entitlement in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	Woolworths Limited (WOW)
<b>Distribution/Entitlement</b>	Final dividend
<b>Amount</b>	\$0.3300 per security
<b>Franking percentage</b>	100%
<b>Ex-distribution/Entitlement Date</b>	8 September 2016
<b>Record Date</b>	9 September 2016
<b>Payment Date</b>	On or about 7 October 2016

As detailed in the applicable Product Disclosure Statement ("PDS"), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFI. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

**Resulting Change in Completion Payment for each Self Funding Instalment**

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	New Completion Payment
WOWSWJ	\$11.0292	\$0.3300	\$10.6992
WOWSWL	\$16.0550	\$0.3300	\$15.7250
WOWSWR	\$15.1744	\$0.3300	\$14.8444
WOWSWV	\$20.0077	\$0.3300	\$19.6777
WOWSWW	\$11.1676	\$0.3300	\$10.8376

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**