



Corporate Overview

April 2016

WOLFSTRIKE RENTALS GROUP LIMITED
ACN: 107 745 095 ASX: WSG

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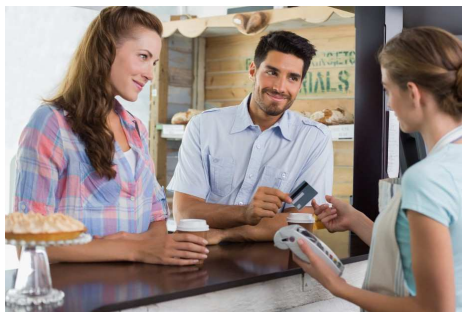
Company Overview

ABOUT WOLFSTRIKE RENTALS GROUP



WolfStrike Rentals Group's core focus is the ownership and rental of technology products and services to all businesses, with a strong focus on supplying the retail and hospitality sectors.

- WolfStrike has rapidly growing contracted future cashflows via its rental book of approximately AUD\$9.18 million as at the end of March 2016, from \$3.89 million in January 2015.
- Growing revenue base generated by bundling multiple products, such as POS systems, payment terminals, security systems and in-store advertising solutions, and renting these over a contract period of 36-48 months.
- Broad and diverse customer base across Australia & NZ.
- All products are provided on a monthly rental basis, with product ownership remaining with WolfStrike.
- Diversified and de-risked revenue base.
- Management team are industry veterans – track record of growing similar businesses.



Company Overview

GROUP OF COMPANIES/STRUCTURE



WolfStrike Rental Services Ltd (WRS)

The manager of the rental contracts

- Profitable business
- Customer base of over 3,000
- Agents and Distributors throughout NZ bringing deals to WRS
- Gross rental contracts have grown from \$300k to \$700k in 12 months



WolfStrike Distributors Ltd (WDL)

Design, build and supply of merchant technology to customers across NZ.

- NZ based distribution company
- Profitable and cash flow positive
- Operates own sales team plus agents
- Exclusivity arrangements for hardware and software products
- Exclusive licensed distributor for POS software and smartphone apps



WolfStrike Rental Services Pty Ltd (WRSPL)

Establishing a Merchant technology finance solutions subsidiary to manage Australian based contracts across Australia.



WolfStrike Distributors Pty Ltd (WDPL)

Design, build and supply of merchant technology to clientele across Australia.

- Management selected and in place
- Potential targeted acquisitions of similar, synergistic businesses to grow merchant base
- Licensed Mint mobile payments technology for distribution in Australia being marketed as **Settle**. Underway now.

Associated Companies

eftposwarehouse

EFTPOSEXPRESS

EFTPOS
TECHNOLOGIES Ltd

Software Products

XCR

CASHCOW!

Smartphone Applications

settle

PayCafé

Product Suite - Current

HARDWARE



Point of Sale Hardware

Supply of a range of all-in-one POS systems & peripherals.



CCTV Systems

Supply/install of Samsung, HIK Vision CCTV Systems



Alarm Systems

Supply/install of Paradox Alarm Systems and Monitoring Solutions



Cash Registers

Countertop and mobile cash register solutions for retail and hospitality use.



Payment Terminals

EFTPOS and Contactless payment terminals. WiFi/GPRS/Broadband.



Smartphone/Tablet Accessories

Powerful, ultra-portable POS solutions for the retail, warehousing, ticketing and hospitality industries.



Proximity Beacons

Beacon-based advertising system allows direct target marketing to a customer's smartphone.



Table Pagers

Hospitality paging system which notifies customers with a flash/vibration when their order is ready.



Audio & PA Systems

Ceiling and wall-mounted speakers for indoor & outdoor hospitality environments. Multi-zone amplifiers.



Digital Signage

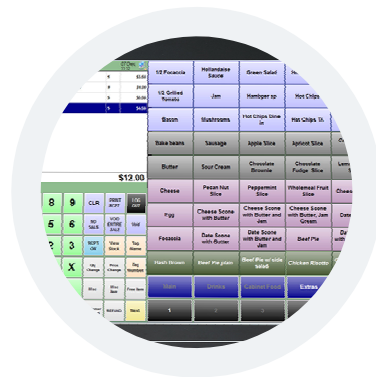
Hardware, software and content management systems for digital display/menu/advertising signage.

Product Suite - Current

DIGITAL APPLICATIONS



SOFTWARE APPLICATIONS



CashCow POS & WishPOS

General retail POS software.
WishPOS provides a cloud-based redundancy solution for merchants.



XCR Hospitality POS

Specialist hospitality software suitable for restaurants, cafes, bars and pubs. Mobile tablet compatible.

SMARTPHONE APPLICATIONS



PayCafé

Enables customers to items order café items via their smartphone. In-built loyalty programme.



Settle Payments

Allows merchants to accept Eftpos/ Credit Card payments using their smartphone and a mobile card reader.

Product Suite – Future Potential

PAY PER MONTH SUBSCRIPTION SERVICES



Electricity



*Business
Phone Systems*



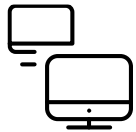
Internet (ISP)



MOTO Payments



E-commerce



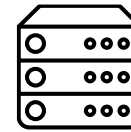
VPN



Video Conferencing



Data Backup



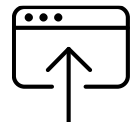
Web Hosting



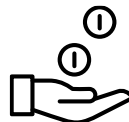
Hosted Email



*Audio/Video
Streaming*



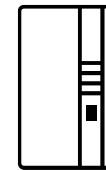
Hosted Applications



Micro Funding



*Staff Mgmt. &
Recruitment*



*Vending &
Self Service Kiosks*

WolfStrike has a large potential untapped market of managed subscription services for SME/Retailers. Adding further services to the current offering will increase average monthly rental rate per customer.

Company Growth

RENTAL BOOK VALUE (AUD) - JANUARY 2014 ONWARDS



Company Growth

MONTHLY RENTAL BOOK CASHFLOWS (AUD)



- Robust recurring revenue profile is underpinned by an ever growing, diversified client base
- Substantial ongoing growth forecast due to fragmented nature of the industry

Company Growth

CUSTOMER BASE



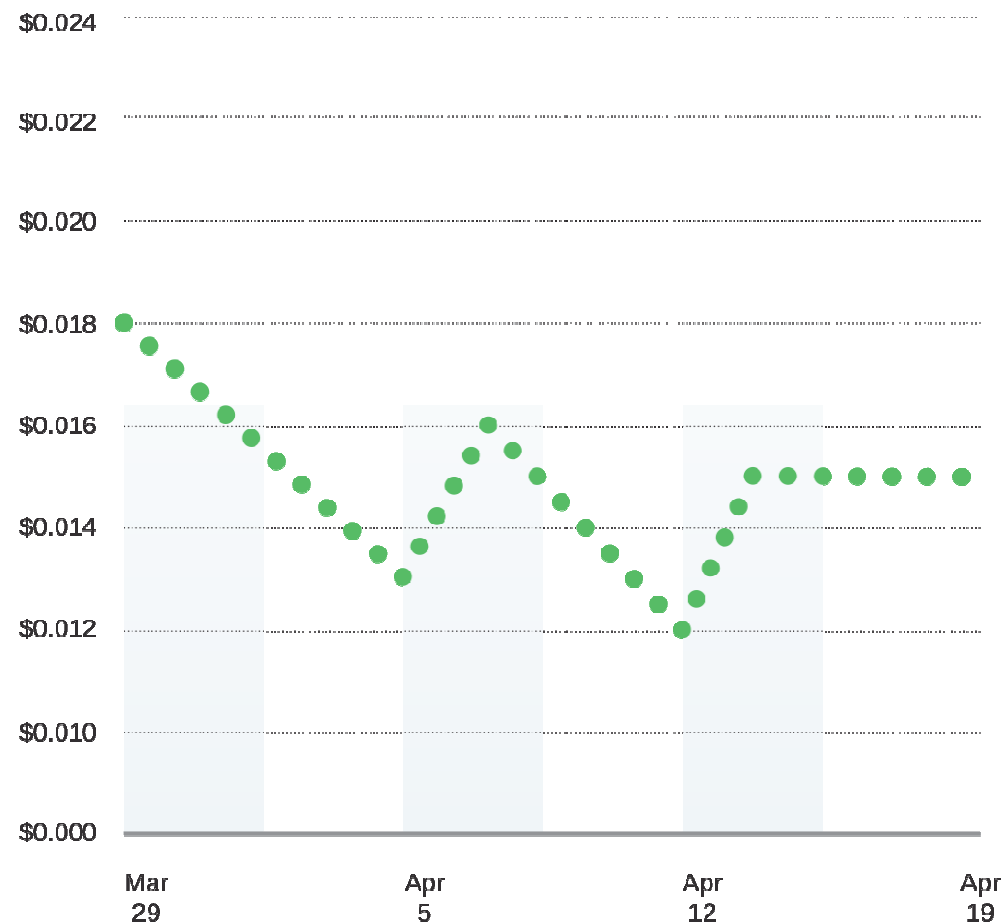
Company Growth

AVERAGE CONTRACT SIZE (AUD)



Share Price

MARCH/APRIL 2016 (SINCE RELISTING)



Relisted 29th April 2016

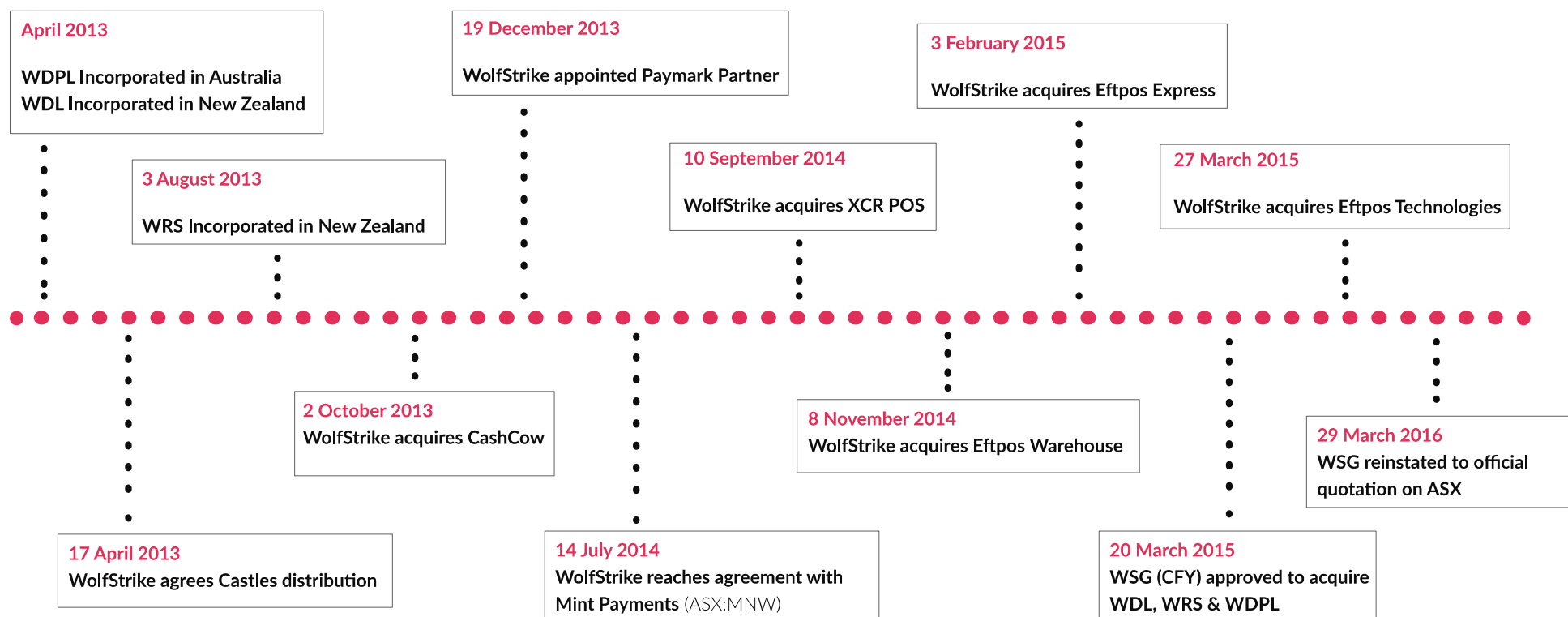
- Oversubscribed capital raise of \$2 million for compliance
- Continued focus on organic growth plans and acquisitions in both Australia and New Zealand
- Strengthen Board and Senior Management team
- Ian Bailey joins board and Harry Fung steps down
- Commenced rental operations in Australia with first contracts signed
- Appointment of experienced General Manager for Australia
- First rental products ready for market and released
- WSG assessing other growth opportunities

Track Record

COMPANY TIMELINE



- In 2014/15, WolfStrike acquired rental assets and customer bases of the following New Zealand companies
- Sector is still highly fragmented and offers significant potential for future growth



Capital Structure

ISSUED CAPITAL & UNISSUED ESCROW CAPITAL



| Issued Capital | | |
|---|--------------------|-------------|
| Issued Capital – Ordinary Shares Free float | No. of Shares | % |
| Pre RTO shares on issue | 37,851,730 | 4.49% |
| Offer Shares for placement @ 2c | 100,000,000 | 11.87% |
| Convertible Note Shares @ 1.6c | 123,125,000 | 14.61% |
| Total | 260,976,760 | |
| | | |
| Issued Capital – Ordinary Shares 12 months Escrow | | |
| Consideration Shares to vendors | 239,329,000 | 28.40% |
| Bonus Shares to note holders | 115,625,000 | 13.71% |
| Total | 354,954,000 | 100% |
| | | |
| Issued Capital – Ordinary Shares 24 months Escrowed | | |
| Pre RTO on issue (held by previous director | 594,580 | .07% |
| Consideration Shares to vendors | 165,000,000 | 19.58% |
| Promoters & Advisors Shares | 50,000,000 | 5.93% |
| Convertible Note Shares | 1,875,000 | 0.22% |
| Bonus Shares to note holders | 9,375,000 | 1.11% |
| Total | 226,844,580 | 100% |
| | | |
| Total Issued Capital as at 18 March 2016 | 842,775,340 | 100% |

| Options Over Unissued Capital | | |
|--|--------------------|-------------|
| Unissued Capital – Unlisted Options 12 months Escrowed | No. of Shares | % |
| 24 March 2018 Unlisted Options exercisable at 2 cents | 115,625,000 | 92.5% |
| | 115,625,000 | |
| | | |
| Unissued Capital – Unlisted Options 24 months Escrowed | | |
| 24 March 2018 Unlisted Options exercisable at 2 cents | 9,375,000 | 7.5% |
| | 9,375,000 | |
| | | |
| Total Options Over Unissued Capital | 125,000,000 | 100% |

Capital Structure

FULL SHARE STRUCTURE



| Shares | Assuming Full Conversion of Convertible Notes | |
|---|---|---------|
| Initial Consideration Shares | No. Shares | % |
| Total Shares | 842,775,340 | 100.00% |
| First Performance Condition Shares (after year 1) | | |
| Existing Shares on Issue | 842,775,340 | 73.88% |
| Vendor Performance Shares (escrowed until April 2018) | 297,835,500 | 26.12% |
| Total Shares | 1,140,610,840 | 100.00% |
| Second Performance Condition Shares (after year 2) | | |
| Existing Shares on Issue | 1,140,610,840 | 79.29% |
| Vendor Shares | 297,835,500 | 20.71% |
| Total Shares | 1,438,446,340 | 100.00% |

Performance share are focused on value increase to shareholders e.g.

- EBITDA increase
- Reduction of rent book interest charges
- Acquisition strategy implementation
- Earnings per share increase

Final criteria to be agreed by the board and approved by shareholders at an upcoming shareholders meeting.

Capital Structure

TOP 20 SHAREHOLDERS



| Rank | Investor | Current Balance | % Issued Capital |
|------|--|--------------------|------------------|
| 1 | KINGBIRD LTD | 164,329,000 | 19.50% |
| 2 | ECOMETRIX PTY LTD | 62,500,000 | 7.42% |
| 3 | NEWQUEST PROPERTY PTY LTD | 62,500,000 | 7.42% |
| 4 | YNWA NOMINEES PTY LTD | 50,000,000 | 5.93% |
| 5 | VENICE TRUSTEE LTD | 45,000,000 | 5.34% |
| 6 | ALPINE TERN LTD | 40,000,000 | 4.75% |
| 7 | ARTEMIS SUPERANNUATION LTD | 40,000,000 | 4.75% |
| 8 | SUPERMAX PTY LTD | 31,250,000 | 3.71% |
| 9 | KINGFISHER CORPORATE TRUSTEE LTD | 28,000,000 | 3.32% |
| 10 | TRAVEL FUND LTD | 25,000,000 | 2.97% |
| 11 | BOAT FARE LTD | 22,000,000 | 2.61% |
| 12 | RETIREMENT LTD | 22,000,000 | 2.61% |
| 13 | SAINT-EMILLION ENTERPRISES PTY LTD | 18,750,000 | 2.22% |
| 14 | RIVER HORSE TRUSTEE LTD | 18,000,000 | 2.14% |
| 15 | MR MATTHEW JAMES HAYNE | 12,500,000 | 1.48% |
| 16 | KARANTZIAS INVESTMENTS PTY LTD | 12,500,000 | 1.48% |
| 17 | CAROL MACDONALD | 12,500,000 | 1.48% |
| 18 | SAYERS INVESTMENTS SF PTY LTD | 12,500,000 | 1.48% |
| 19 | FAMILIA NOMINEES PTY LTD | 10,000,000 | 1.19% |
| 20 | PHILLIP JOHN CAWOOD | 7,000,000 | 0.83% |
| | Total for Top 20 | 696,329,000 | 82.62% |
| | Total for Other Investors (802) | 146,446,340 | 17.38% |
| | Grand Total (822) | 842,775,340 | 100.00% |

Well-Defined Growth Strategy

GROWTH THROUGH ACQUISITION



WolfStrike operates a multi-channel sales & marketing network facilitating organic growth, complimented by a targeted acquisition strategy.

- WolfStrike is aiming to establish a strong client base within the Australia market by way of acquisition and by capitalising on organic growth opportunities.

- In 2014/15, WolfStrike acquired the rental assets and customer bases of the following New Zealand-based companies:

CashCow POS

Eftpos Warehouse

Eftpos Express

Eftpos Technologies

XCR POS



- WSG will continue to identify accretive acquisitions in both New Zealand & Australia to expand the core rental base.
- Ability to provide additional products to acquired customer bases is a key focus point with Cross Selling, Reseller Financing and Product Relationships all providing robust organic growth opportunities.

Well-Defined Growth Strategy

CONTINUED



Australia

At present WDPL has no distribution channels in Australia, however upon relisting, WDPL plans to target acquisitions which will act as beachhead for the Australian market.

In Australia, WDPL plans to emulate the same direct, in-house sales division and commission-only agent network as in New Zealand.

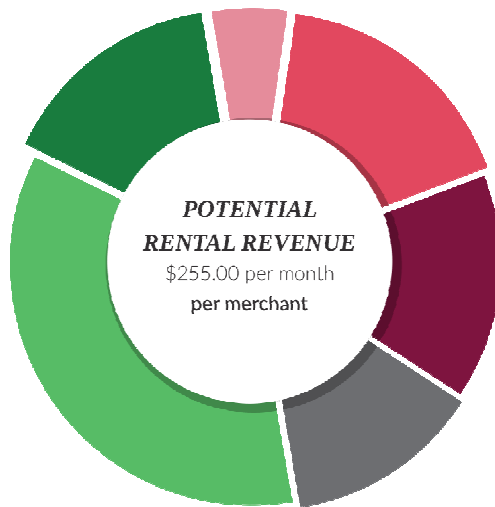
New Zealand

WDL currently operates a direct, in-house sales division based in Auckland, which is supported by a diverse commission-only agent network, spanning the whole of New Zealand.



Market Size

GROWTH POTENTIAL

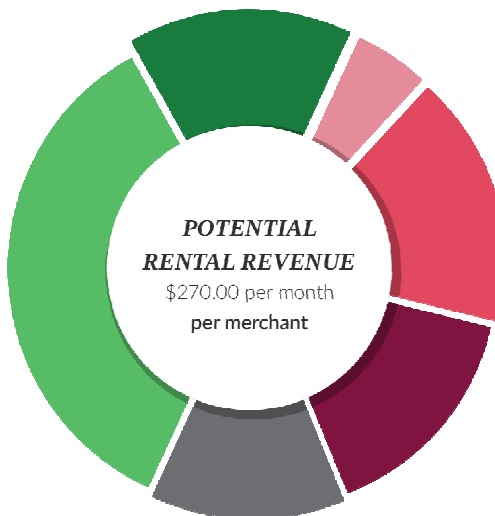


Australia Potential

- Point of Sale Systems (Hardware & Software)
- Advertising (eg. Digital Signage/Beacons)
- Industry Niche Products (eg. PayCafé)
- Payments (Hardware & Service)
- Security Systems (Alarm & CCTV)
- Monitoring of Security

427,000

Merchants
(Jun 2014)



New Zealand Potential

- Point of Sale Systems (Hardware & Software)
- Advertising (eg. Digital Signage/Beacons)
- Industry Niche Products (eg. PayCafé)
- Payments (Hardware & Service)
- Security Systems (Alarm & CCTV)
- Monitoring of Security

87,000

Merchants
(Jun 2014)

Company Plan – next 12 months



- Build on our current 3,000 plus customer base in NZ
- Grow the current \$9.18 million rental book
- Kick start our Australian operations
- Acquire synergistic businesses
- Reduction of finance costs to increase cash flows
- Identify and attract additional directors
- Focus on Cashflows and profitability

Board of Directors

PROFILES



Mr. Ian Bailey

Managing Director



Mr Bailey is the principal of Riverhorse Consulting Limited and Managing Director of WolfStrike Rental Services and WolfStrike Distributors. Ian specialises in start-up and established technology companies and has a background in EFTPOS, POR Systems, software development, product development, company restructuring and company governance.

Ian holds dual new Zealand and Australian citizenship and has had extensive experience in both the NZ and Australian markets, particularly in payments, merchant POS technology and telecommunications sectors. In addition, Ian has been involved in the listing and management of two companies listed on the New Zealand Stock Exchange.

Ian is also a Chartered member of the New Zealand Institute of Directors and an Affiliate of the Australian Institute of Directors. Ian has held directorships in New Zealand and Australian private and public companies.



Mr. Robin Armstrong

Non-Executive Chairman



Mr Armstrong is the founder of Sydney-based corporate advisory firm Integritas Corporate Pty Ltd, specialising in developing strategies for small cap companies to become adequately funded with a clear path to a public listing on the Australian Securities Exchange.

Robin has worked in the financial services industry for over 30 years; 15 of those as director & head of the corporate department at publicly quoted Findlay & Co Stockbrokers Ltd. During this time, Robin has amassed a wealth of knowledge and a broad range of experience in corporate finance, mergers, acquisitions, administration, corporate governance and best practice policies.

Mr. Quentin Olde

Non-Executive Director



Mr Olde is an experienced and respected restructuring and turnaround professional with over 20 years' experience as a chartered accountant and advisor to financiers, corporates and investors. He is currently Senior Managing Director at FTI Consulting, a global restructuring and crisis management firm.

Quentin has significant experience advising Public and ASX listed companies on financial and operational matters, and brings a wealth of experience and contacts in the financial services, banking and corporate sectors. His experience will assist the company set strategic direction and source funding for planned growth.

Contact Details

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