



ASX Announcement

2 May 2016

Group Restructure

ORH Limited ("ORH" or the "Company") advises that Messers John Vouris and Mark Roufeil of PKF have been appointed as administrators to wholly owned subsidiary ORH Engineering (Aust) Pty Ltd. The difficult trading conditions, particularly last year, have lead to this appointment along with the need to restructure the group to facilitate the substantial new investment being negotiated with Chinese parties. The Company intends to propose a Deed of Company Arrangement (DOCA) to the administrator of ORH Engineering (Aust) Pty Ltd in due course to assist with payment of outstanding creditors. The Company's other subsidiaries are continuing to operate.

ORH will provide an update on its re-capitalisation via new funding in the next 4 weeks with the aim of completing this re-capitalisation and the implementation of the DOCA (if approved) by the end of this financial year.

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