

25 July 2016

The Manager
Australian Stock Exchange Limited ("ASX")
Company Announcements Office

Dear Sir

Expiry of Unlisted Options

Nexus Minerals Limited advises that 1,000,000 unlisted options have expired unexercised. The options had an exercise price of 21.1 cents each and expired 23 July 2016.

Yours faithfully



Phillip MacLeod
Company Secretary