

Structured Investments
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5 September 2016

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in BHP Billiton Limited (BHP)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	BHP Billiton Limited (BHP)
Distribution/Entitlement	Final dividend
Amount	\$0.1852 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	1 September 2016
Record Date	2 September 2016
Payment Date	On or about 20 September 2016

As a result of BHP Billiton Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.1819 per security to \$0.1852 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
BHPSWJ	\$12.3821	\$0.0033	\$12.3788
BHPSWR	\$15.2824	\$0.0033	\$15.2791
BHPSWV	\$17.3523	\$0.0033	\$17.3490
BHPSWW	\$8.2721	\$0.0033	\$8.2688

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation