

23 September 2016

ASX Code: **RER**

ISSUE OF OPTIONS TO CEO AND CFO

Regal Resources Ltd (ASX:RER) (the "Company" or "Regal") advises that following shareholder approval on 30 June 2016 in relation to its employee share option plan, Regal's Board of Directors has resolved to issue a collective pool of 45 million unlisted options exercisable at 1.37 cents per option to its CEO and CFO. The options will vest equally over a three year period. The issuance to the CEO will be subject to shareholder approval which the Company intends to table at the next shareholders meeting. All approved options vest on a change of control transaction.

For further information, please contact:

Mark Arnesen

CEO/Executive Director

Phone: +61 (0)8 9240 8766

Email: info@regalresources.com.au

Patrick Holywell

CFO/Company Secretary

Phone: +61 (0)8 9240 8766

Email: info@regalresources.com.au