

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	VENUS METALS CORPORATION LIMITED
ABN	99 123 250 582

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	TERENCE WILLIAM HOGAN
Date of last notice	03/10 /2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Terence William Hogan Traolach Investments Pty Ltd
Date of change	12/10/2016
No. of securities held prior to change Terence William Hogan Traolach Investments Pty Ltd Rene Investments Pty Ltd <Terry Hogan Retirement Account> Rene Investments Pty Ltd <Terry Hogan Account>	1,203,814 Ordinary Shares 8,617,188 Ordinary Shares 2,852,500 Listed Options ex-price 20c expiring 30 /11/16 37,500 Ordinary Shares 18,750 Listed Options ex-price 20c expiring 30 /11/16 300,000 Unlisted Options ex-price 20c expiring 30 /11/16
Class	Ordinary
Number acquired	1,203,814 ordinary

+ See chapter 19 for defined terms.

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Number disposed	1,203,814 ordinary
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$180,572.10 consideration non cash
No. of securities held after change Traolach Investments Pty Ltd Rene Investments Pty Ltd <Terry Hogan Retirement Account> Rene Investments Pty Ltd <Terry Hogan Account>	9,821,002 Ordinary Shares 2,852,500 Listed Options ex-price 20c expiring 30 /11/16 37,500 Ordinary Shares 18,750 Listed Options ex-price 20c expiring 30 /11/16 300,000 Unlisted Options ex-price 20c expiring 30 /11/16
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off market Trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	Not Applicable
Name of registered holder (if issued securities)	Not Applicable
Date of change	Not Applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not Applicable
Interest acquired	Not Applicable
Interest disposed	Not Applicable

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not Applicable
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+ See chapter 19 for defined terms.

Interest after change	Not Applicable
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.