

Havilah Resources Limited plans to sequentially develop its portfolio of gold, copper, iron, cobalt, tin and other mineral resources in South Australia. Our vision is to become a new mining force, delivering value to our shareholders, partners and the community.

168 million Ordinary Shares -- 36 million Listed Options -- 9 million Unlisted Options

ASX and Media Release: 10 May 2016

ASX Code: HAV



HAVILAH POURS FIRST PORTIA GOLD

HIGHLIGHTS

• First gold pour successfully completed.

Havilah Resources Limited ("Havilah" or "Company") is pleased to report that it poured the first gold from its Portia gold mine northeast of Broken Hill yesterday. This produced Havilah's first bar of gold bullion.

This was a trial gold pour from some of the gold concentrate produced during plant commissioning, from variable grade material, in order to commission the gold furnace and test fluxing requirements for smelting.

Commenting on this historic milestone, Havilah Managing Director, Dr Chris Giles, said:

"We are delighted to have poured our first gold, just over 13 months after starting mining.

"We have succeeded in executing the entire process from exploration to mining to processing and pouring gold, which is a great tribute to the skill of our dedicated team and the support of our shareholders.

"This represents Havilah's first mining production, which is a great achievement and milestone for our Company" he said.

For further information visit <u>www.havilah-resources.com.au</u> **Contact:** Dr Chris Giles, Managing Director, on (08) 8338-9292 or email: <u>info@havilah-resources.com.au</u>