

## RESULTS OF ANNUAL GENERAL MEETING

The Board of MOD Resources Ltd (ASX: MOD) is pleased to announce that all resolutions put to shareholders at the Annual General Meeting held today were passed on a show of hands. Those proxies which were at the Chairman's discretion were voted in favour of the resolutions where allowable.

Proxies were received from 55 shareholders totalling 317,523,989 ordinary shares which represents approximately 25% of the issued capital of the Company. In accordance with Section 251AA of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the following information is provided in relation to proxy votes:

Resolution	For	Against	Discretionary	Abstain
1 Adoption Remuneration Report	103,356,533	2,460,031	624,698	211,082,727
2 Election of Mr Mark Clements as a Director	207,191,277	134,871	93,531,175	16,666,666
3 Issue of Shares and May 2018 Options to Related Party – Mr Simon Lee AO	204,373,332	2,934,631	109,591,328	624,698
4 Issue of April 2019 Options to Related Party – Mr Julian Hanna	160,687,648	2,894,631	93,531,175	60,410,535
5 Issue of April 2019 Options to Related Party – Mr Mark Clements	180,084,577	2,894,631	93,531,175	41,013,606
6 Issue of April 2019 Options to Related Party – Mr Steve McGhee	171,004,157	2,894,631	93,531,175	50,094,026
7 Issue of April 2019 Options to Mr Jacques Janse van Rensburg	204,413,332	2,894,631	93,531,175	16,684,851
8 Issue of Shares under Listing Rule 7.1A	199,893,333	7,114,630	93,531,175	16,984,851

For and on behalf of the Board.

**Julian Hanna**  
Managing Director

**Mark Clements**  
Executive Chairman and Company Secretary