

MARKET RELEASE

1 November 2016

MMJ PhytoTech Limited

TRADING HALT

The securities of MMJ PhytoTech Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 3 November 2016 or when the announcement is released to the market.

Security Code: MMJ

Anjuli Sinniah Adviser, Listings Compliance (Perth)

Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000 www.asx.com.au Customer service 13 12 79



1 November 2016

Chris Bailey Australian Securities Exchange Level 40 152-158 St Georges Terrace PERTH WA 6000

By email: Chris.Bailey@asx.com.au

Dear Mr Bailey

REQUEST FOR TRADING HALT

MMJ PhytoTech Limited (ASX: MMJ) requests a trading halt be placed on the Company's securities pending an announcement regarding a material change to the Company's proposed transaction with Top Strike Resources Limited per the Company's announcement to the ASX on 28 September 2016 (the "Transaction").

The Company requests the securities remain in pre-open until the earlier of an announcement regarding the change to the Transaction or the commencement of trade on Thursday, 3 November 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Erlyn Dale Company Secretary

