



MARKET RELEASE

25 July 2016

A1 Consolidated Gold Limited

TRADING HALT

The securities of A1 Consolidated Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 27 July 2016 or when the announcement is released to the market.

Security Code: AYC

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)



A1 Consolidated Gold Ltd

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25 July 2016

The Manager
ASX Limited
Level 40, Central Park
152-158 St Georges Tce
PERTH WA 6000

Dear Sir,

REQUEST FOR TRADING HALT – A1 CONSOLIDATED GOLD LIMITED

In accordance with ASX Listing Rule 17.1, A1 Consolidated Gold Limited (**Company**) requests an immediate halt in the trading of the Company's securities (**Halt**) pending the release of an announcement relating to a capital raising.

The Company requests that the Halt end on the earlier of the commencement of normal trading on Wednesday 27 July 2016, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the Halt should not be granted, nor of any other information necessary to inform the market about the Halt.

Should you have any queries or require clarification please call Dennis Wilkins on (08) 9389 2111.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Dennis Wilkins', with a stylized flourish at the end.

Dennis Wilkins
Company Secretary