

26 July 2016

ASX INFORMATION FOR NEW OPTIONS CLASSES

Further to the Appendix 3B released yesterday, the Company annexes the Top 20 and Distribution Schedule for the new classes of Options being:

- Listed Options exercisable at \$0.02 each expiring 21 July 2017; and
- Unlisted Options exercisable at \$0.04 each expiring 21 July 2021.

For and on behalf of the Board

Keith Bowker



Company Secretary

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Top Holders Report

Global Metals Exploration NL

Security Class(es): GXNOPT4 - OPTIONS EXP 21/07/17 @ \$0.02

As at Date: 25-Jul-2016

Display Top: 20

Position	Holder Name	Holding	% IC
1	BENJAMIN ALFRED SHARP	23,333,350	10.24%
2	JOHN FRANCIS CORR <THE BAWNLUK A/C>	18,015,150	7.90%
3	PATRICK JOHN CORR	15,687,500	6.88%
4	REBECCA RENEE GRIFFITHS	15,000,000	6.58%
4	THOMAS FRANCIS CORR	15,000,000	6.58%
5	BULLSBROOK CAPITAL PTY LTD	12,500,000	5.48%
5	WILDEST PTY LTD	12,500,000	5.48%
6	SQUARLEMON INVESTMENTS PTY LTD	7,937,500	3.48%
7	CHIFLEY PORTFOLIOS PTY LTD <DAVID HANNON A/C>	6,250,000	2.74%
7	MINTEC CONSULTING PTY LTD	6,250,000	2.74%
7	KINSALE RESOURCES PTY LTD	6,250,000	2.74%
8	PAUL GABRIEL SHARBANEE <THE SCORPION FUND>	5,026,500	2.21%
9	GXB PTY LTD	4,125,000	1.81%
10	MELBOURNE CAPITAL LTD	4,000,000	1.75%
11	DIXTRU PTY LIMITED	3,750,000	1.65%
12	GAB SUPERANNUATION FUND PTY LTD <GAB SUPERANNUATION FUND A/C>	3,500,000	1.54%
13	MR ROBERT WILLIAM PROE	3,125,000	1.37%

Position	Holder Name	Holding	% IC
13	MR SCOTT DEAKIN <DEAKIN FAMILY A/C>	3,125,000	1.37%
13	BODIE INVESTMENTS PTY LTD	3,125,000	1.37%
13	PROFESSIONAL & SOPHISTICATED INVESTORS PTY LTD <PROF & SOPH INVEST A/C>	3,125,000	1.37%
13	SAPPHIRE CHIP PTY LTD	3,125,000	1.37%
13	ST BARNABAS INVESTMENTS PTY LTD <ST BARNABAS SUPER FUND A/C>	3,125,000	1.37%
13	SEREC PTY LTD	3,125,000	1.37%
13	OCEANIC CAPITAL PTY LTD	3,125,000	1.37%
14	WYMOND INVESTMENTS PTY LTD <DEEWHY SALES P/L SUPER A/C>	2,500,000	1.10%
15	MR KEVIN DANIEL LEARY MRS HELEN PATRICIA LEARY <K & H LEARY SUPER FUND A/C>	2,187,500	0.96%
16	GEBA PTY LTD <GEBA FAMILY A/C>	2,000,000	0.88%
17	ASSOCIATED METAL CRAFT PTY LTD	1,937,500	0.85%
18	MR TIM MANNERS <TPM 1 A/C>	1,875,000	0.82%
19	MR ROHAN JOHN HARDCASTLE	1,687,500	0.74%
20	CARMILOU PTY LTD <KERRY Warburton S/F A/C>	1,562,500	0.69%
Totals		197,875,000	86.81%
Total Issued Capital		227,937,500	100.00%

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Holdings Range Report

Global Metals Exploration NL

Security Class(es): GXNOPT4 - OPTIONS EXP 21/07/17 @ \$0.02

As at Date: 25-Jul-2016

Price per security: \$0.0000

Holding Ranges	Holders	Total Units	% Issued Share Capital
1 - 1,000	0	0	0.00%
1,001 - 5,000	0	0	0.00%
5,001 - 10,000	0	0	0.00%
10,001 - 100,000	1	40,000	0.02%
100,001 - 9,999,999,999	71	227,897,500	99.98%
Totals	72	227,937,500	100.00%

Based on the price per security, number of holders with an unmarketable holding: 72, with total 227,937,500, amounting to 100.00% of Issued Capital

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Top Holders Report

Global Metals Exploration NL

Security Class(es): GXNOPT3 - UNL OPTIONS EXP 21/07/21 @ \$0.04

As at Date: 25-Jul-2016

Display Top: 20

Position	Holder Name	Holding	% IC
1	BENJAMIN ALFRED SHARP	23,333,350	10.24%
2	JOHN FRANCIS CORR <THE BAWNLUK A/C>	18,015,150	7.90%
3	PATRICK JOHN CORR	15,687,500	6.88%
4	REBECCA RENEE GRIFFITHS	15,000,000	6.58%
4	THOMAS FRANCIS CORR	15,000,000	6.58%
5	BULLSBROOK CAPITAL PTY LTD	12,500,000	5.48%
5	WILDEST PTY LTD	12,500,000	5.48%
6	SQUARLEMON INVESTMENTS PTY LTD	7,937,500	3.48%
7	KINSALE RESOURCES PTY LTD	6,250,000	2.74%
7	MINTEC CONSULTING PTY LTD	6,250,000	2.74%
7	CHIFLEY PORTFOIOS PTY LTD	6,250,000	2.74%
8	PAUL GABRIEL SHARBANEE <THE SCORPION FUND>	5,026,500	2.21%
9	GXB PTY LTD	4,125,000	1.81%
10	MELBOURNE CAPITAL LTD	4,000,000	1.75%
11	DIXTRU PTY LIMITED	3,750,000	1.65%
12	GAB SUPERANNUATION FUND P/L	3,500,000	1.54%
13	SEREC PTY LTD	3,125,000	1.37%
13	MR SCOTT DEAKIN	3,125,000	1.37%

Position	Holder Name	Holding	% IC
	<DEAKIN FAMILY A/C>		
13	PROFESSIONAL & SOPHISTICATED INVESTORS PTY LTD <PROF & SOPH INVEST A/C>	3,125,000	1.37%
13	OCEANIC CAPITAL PTY LTD	3,125,000	1.37%
13	BODIE INVESTMENTS PTY LTD	3,125,000	1.37%
13	ST BARNABAS INVESTMENTS PTY LTD <ST BARNABAS SUPER FUND A/C>	3,125,000	1.37%
13	SAPPHIRE CHIP PTY LTD	3,125,000	1.37%
13	ROBERT WILLIAM PROE	3,125,000	1.37%
14	WYMOND INVESTMENTS PTY LTD <DEE WHY SALES SUPER A/C>	2,500,000	1.10%
15	MR KEVIN DANIEL LEARY MRS HELEN PATRICIA LEARY <K & H LEARY SUPER FUND A/C>	2,187,500	0.96%
16	GEBA PTY LTD <GEBA FAMILY A/C>	2,000,000	0.88%
17	ASSOCIATED METAL CRAFT PTY LTD	1,937,500	0.85%
18	MR TIM MANNERS <TPM 1 A/C>	1,875,000	0.82%
19	MR RONAN JOHN HARDCASTLE	1,687,500	0.74%
20	CARMILOU PTY LTD <KERRY WARBURTON S/F A/C>	1,562,500	0.69%
Totals		197,875,000	86.81%
Total Issued Capital		227,937,500	100.00%

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Holdings Range Report

Global Metals Exploration NL

Security Class(es): GXNOPT3 - UNL OPTIONS EXP 21/07/21 @ \$0.04

As at Date: 25-Jul-2016

Price per security: \$0.0000

Holding Ranges	Holders	Total Units	% Issued Share Capital
1 - 1,000	0	0	0.00%
1,001 - 5,000	0	0	0.00%
5,001 - 10,000	0	0	0.00%
10,001 - 100,000	4	200,000	0.09%
100,001 - 9,999,999,999	71	227,737,500	99.91%
Totals	75	227,937,500	100.00%

Based on the price per security, number of holders with an unmarketable holding: 75, with total 227,937,500, amounting to 100.00% of Issued Capital

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