

Appendix 4E

Preliminary Final Report

Results for Announcement to the Market

Pinnacle Investment Management Group Limited

(ABN 22 100 325 184)

This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.

Current reporting period:	Financial year ended 30 June 2016
Previous corresponding period:	Financial year ended 30 June 2015

1. Results		Percentage change %	30 June 2016 \$'000
Revenues from ordinary (continuing) activities	Up	9.6%	8,384
Profit from continuing operations after tax attributable to shareholders	Up	205.3%	5,785
Profit from ordinary activities after tax attributable to shareholders	Up	150.6%	4,537
Net profit for the period attributable to shareholders	Up	150.6%	4,537
		Percentage change %	30 June 2016 cents
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Up	200.0%	5.2
Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	Up	148.2%	4.1
2. Dividends		Amount per security (cents)	Franked amount per security (cents)
Interim - 2016 financial year		1.4	1.4
Final - 2016 financial year		1.9	1.9
Special		5.0	5.0

There are no dividend reinvestment plans in operation.

3. Key Dates

Annual Report date	30 August 2016
Dividend announcement date	30 August 2016
Ex-dividend date – final dividend	14 September 2016
Final Dividend record date	15 September 2016
Final Dividend payment date	3 October 2016
Annual general meeting	14 November 2016

4. Overview of financial performance

Statement of comprehensive income	Refer to page 66 of the annual report
Statement of financial position	Refer to page 68 of the annual report
Statement of cash flows	Refer to page 70 of the annual report
Statement of retained earnings	Refer to page 69 of the annual report

5. Net tangible assets per security	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	\$0.45	\$0.40

6. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
Disposed	Wilson HTM NewCo 2015 Pty Ltd	This entity made no contribution to the Group's net profits from continuing operations during the reporting period and was disposed of as part of sale of the Securities business.
Disposed	Wilson HTM Ltd	This entity made no contribution to the Group's net profits from continuing operations during the reporting period and was disposed of as part of sale of the Securities business.
Disposed	Wilson HTM Corporate Finance Ltd	This entity made no contribution to the Group's net profits from continuing operations during the reporting period and was disposed of as part of sale of the Securities business.
Disposed	Wilson HTM Services Pty Ltd	This entity made no contribution to the Group's net profits from continuing operations during the reporting period and was disposed of as part of sale of the Securities business.

Disposed	Rubicon Nominees Pty Ltd	This entity made no contribution to the Group's net profits from continuing operations during the reporting period and was disposed of as part of sale of the Securities business.
Disposed	Powers Pty Ltd	This entity made no contribution to the Group's net profits from continuing operations during the reporting period and was disposed of as part of sale of the Securities business.
Disposed	Freckle Pty Ltd	This entity made no contribution to the Group's net profits from continuing operations during the reporting period and was disposed of as part of sale of the Securities business.
Disposed	Wilshare Management Pty Ltd	This entity made no contribution to the Group's net profits from continuing operations during the reporting period and was disposed of as part of sale of the Securities business.
Disposed	Tynco Nominees Pty Ltd	This entity made no contribution to the Group's net profits from continuing operations during the reporting period and was disposed of as part of sale of the Securities business.
Disposed	Tonvin Nominees Pty Ltd	This entity made no contribution to the Group's net profits from continuing operations during the reporting period and was disposed of as part of sale of the Securities business.
Disposed	Wilson HTM Custody Services Pty Ltd	This entity made no contribution to the Group's net profits from continuing operations during the reporting period and was disposed of as part of sale of the Securities business.
Disposed	Clynom Nominees Pty Ltd	This entity made no contribution to the Group's net profits from continuing operations during the reporting period and was disposed of as part of sale of the Securities business.

Further information regarding the disposal of subsidiaries as part of the sale of the Securities business is provided in note 8 (page 99) of the financial statements.

7. Details of associates and joint venture entities

Name of company	Effective Ownership Interest
	30 June 2016 %
Plato Investment Management Limited	37.5
Palisade Investment Partners Limited	26.8
Hyperion Holdings Limited	37.5
Foray Enterprises Pty Ltd	30
Solaris Investment Management Limited	30
Antipodes Partners Holdings Pty Ltd	16.9
Spheria Asset Management Ltd	30

The aggregate share of net profits of associates and joint venture entities for the current period is \$15,920,000 (previous corresponding period \$11,932,000).

8. Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to Financial Statements/Annual Report.

9. Foreign entities

Not applicable.

10. Commentary on the result for the period

Refer to pages 7 to 17 of the Annual Report for further information.

11. Audit

Audit Opinion - refer to Annual Report at page 129.

12. Attachments

Annual Report Attached



Eleanor Padman
Company Secretary

30 August 2016