

23 May 2016

The Manager
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000



By Electronic Lodgement

Notification of release of restricted shares from escrow

In accordance with Listing Rule 3.1A, Montech Holdings Limited ("Company") advises that 194,355,372 fully paid ordinary shares currently held under voluntary escrow will be released on 1 June 2016. These shares were initially scheduled to come out of escrow on 29 May 2016, however this date fell within the share consolidation timetable. The Company has agreed to push back the release date of the shares under escrow from 29 May 2016 until 1 June 2016 to ensure that the escrow release does not fall within the consolidation process timeline.

Commencement of 10:1 share consolidation

The Company today commenced a 10:1 share consolidation as per the revised timetable released in the 22 April 2016 ASX announcement. As such, the Company is trading on a deferred settlement basis under ASX ticker ASX:MOQDC until the consolidation process is complete. Please see the share consolidation timetable below for further detail:

Event	Timetable
Share Consolidation approved at General Meeting	16 May 2016
Last day for pre-consolidation trading	20 May 2016
Trading on a deferred settlement basis starts*	23 May 2016
Last day to register transfers on a pre-consolidation basis	24 May 2016
First day for Company to send notice to the Shareholders of change of holdings as a result of reorganisation	25 May 2016
First day for Company to register securities on a post-consolidation basis and for issue of holding statements	25 May 2016
Issue date	31 May 2016
Deferred settlement market ends	31 May 2016
Last day for securities to be entered into the holders' security holdings and for Company to send notice to each security holder	31 May 2016

For further information, please contact:

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