

## **ASX Announcement**

23 June 2016

### **LETTER TO SECURITYHOLDERS – PROPOSED CAPITAL DISTRIBUTION**

Unity Pacific Group (ASX: UPG) attaches, for the market's information, a copy of a letter to Securityholders in relation to the proposed capital distribution announced by Unity Pacific Group on 17 June 2016.

The attached letter is in the process of being sent to Securityholders.

For further information, contact:

**Chris Morton**  
Managing Director  
+61 7 3370 4800

23 June 2016

Dear Securityholder

### **Proposed Capital Distribution – 80 Cents Per Security**

Unity Pacific Group (Unity Pacific, ASX code: UPG) has announced that it intends to pay to securityholders a capital distribution of **80 cents per stapled security** (the Distribution).

The enclosed important announcement, which I encourage you to read, provides details relating to the Distribution including the proposed timetable for payment on Monday 25 July 2016.

The Distribution is to be paid from the capital of Unity Pacific Stapled Trust and is subject to the settlement of its property located at 308 Queen Street/88 Creek Street, Brisbane which is expected to occur on 30 June 2016. The total amount of the Distribution payable is \$28.64 million which will be funded from the net proceeds from the sale of the property (after debt repayment) as well as surplus cash reserves.

### **Distribution Payment and the Importance of Updating Register Details**

The Distribution will be paid by direct credit into the bank account that you have nominated for the payment of distributions in the Unity Pacific register. If no account has been nominated, a cheque for the Distribution will be sent to your address as recorded in the Unity Pacific register.

We encourage you to check that your bank account and address details are current for the purposes of the Distribution. At this time, you may also wish to check that other details recorded in the Unity Pacific register (e.g. tax file number, email address) are current.

For a single holding valued at \$50,000 or less, banking instructions can be updated online by logging in to the Registry website (<https://investorcentre.linkmarketservices.com.au/Login.aspx/Login>) using the Single Holding login and select 'Update Payment instruction' from the 'Payment & Tax' section. The SRN or HIN is required to log in.

For a single holding valued over \$50,000, joint holding or company, securityholders may be able to update using the Portfolio login (certain conditions apply).

Please contact the Registry, Link Market Services Limited, if you need assistance with updating your details. They can be contacted by:

Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)  
Telephone: +61 1300 554 474

**The final date to amend your details prior to the payment of the Distribution is Thursday 7 July 2016.**

If you have any queries in relation to the Distribution, please do not hesitate to contact me by email at [companysecretary@unitypacific.com.au](mailto:companysecretary@unitypacific.com.au) or on (07) 3370 4800.

Yours faithfully



**Janita Robba**  
Company Secretary