



26 May 2016

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Echo Resources Ltd  
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Dear Sir/Madam,

**Notice pursuant to paragraph 708A(5)(e) of the Corporations Act (Act)**

Echo Resources Limited ("Echo" or "the Company") give notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. Echo has today issued 19,000,000 fully paid ordinary shares under the private placement announced on 19 May 2016 without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
  - a. Echo has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
  - b. Echo has complied with section 674 of the Corporations Act; and
  - c. there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours Sincerely,

Simon Coxhell  
**Director**  
**Echo Resources Ltd**