



FACSIMILE TRANSMITTAL SHEET

TO:	FROM:
Company Announcements Office	Maggie Tang
COMPANY:	DATE:
Australian Securities Exchange	October 7, 2016
FAX NUMBER:	TOTAL NO. OF PAGES INCLUDING COVER:
011-61-2-9778-0999/ 61-2-9347-0005	3
PHONE NUMBER:	SENDER'S PHONE NUMBER:
	416-943-4072
RE:	SENDER'S FAX NUMBER:
FORM 604	416-943-6497

☐ URGENT ☐ FOR REVIEW ☐ PLEASE COMMENT ☐ PLEASE REPLY ☐ PLEASE RECYCLE

NOTES/COMMENTS:

Dear Sir/Madam,

Please find attached a Form 604 Notice for Rhinomed Limited (ASX: RNO). Please do not hesitate to contact me at mtang@sprott.com if you have any questions.

Sincerely,
Maggie Tang

SPROTT INC.

Royal Bank Plaza, South Tower, 200 Bay Street
Suite 2700, P.O. Box 27, Toronto, Ontario M5J 2J1, Canada
1.888.362.7172 T 416.362.7172 F 416.943.6497
www.sprottinc.com

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To, Company Name/Scheme Rhinomed Limited

ACN/ARSN 107 903 159

1. Details of substantial holder (1)

Name W. Whitney George

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

October 6, 2016

The previous notice was given to the company on June 3, 2016

The previous notice was dated June 3, 2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	43,566,205	5.35%	55,566,205	6.82%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Class and number of securities affected		Consideration given in relation to change	
29-Jun-16	Whitney George	Buy	1,421,953	shares	0.01	AUD
30-Jun-16	Whitney George	Buy	3,034,096	shares	0.01	AUD
1-Jul-16	Whitney George	Buy	54,395	shares	0.01	AUD
13-Jul-16	Whitney George	Buy	489,556	shares	0.01	AUD
14-Sep-16	Whitney George	Buy	1,103,107	shares	0.01	AUD
15-Sep-16	Whitney George	Buy	119,374	shares	0.01	AUD
16-Sep-16	Whitney George	Buy	777,519	shares	0.02	AUD
27-Sep-16	Whitney George	Buy	330,000	shares	0.01	AUD
6-Oct-16	Whitney George	Buy	4,670,000	shares	0.019	AUD

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
W. Whitney George	W. Whitney George	—	Ordinary Shares 55,566,205

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

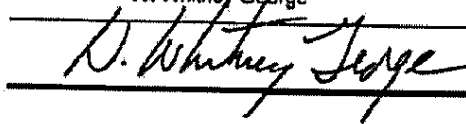
The addresses of persons named in this form are as follows:

Name	Address
W. Whitney George	c/o Sprott Asset Management USA Inc. 1910 Palomar Point Way, Suite 200 Carlsbad, CA 92008

print name

W. Whitney George

sign here



Date: October 7, 2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.