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FARJOY PTY LTD

(ACN 000 384 903)

Tel: +612 9229 7337 Tim Robertson

Fax: +612 9221 5747 Managing Director/Secretary
Mobile: +61 419 612 392 Frederick Jordan Chambers

DX: 450 SYDNEY 53 Martin Place

Email: trobertson@fjc.net.au SYDNEY NSW 2000

FACSIMILE TRANSMISSION

TO: Australian Securities Exchange

FAX: 1300 135 638

DATE: 19 April 2016

PAGES (Incl this page): 4

RE: FARJOY PTY LTD

Please see completed Form 604 following.

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Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Metals of Africa Limited	
ACN/ARSN ABN 75 152 071 095		
1. Details of substantial holder(1)		
Name	FARJOY PTY LTD	
ACN/ARSN (if applicable)	96 000 384 903	
There was a change in the interests of substantial holder on	of the	
The previous notice was given to the on	company 09 / 03 / 2016	
The previous notice was dated	09/03/2016	

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when tast required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes Voting power (5)		Person's votes Voting power	
Ordinary shares	26,615,244	12.62	29,085,968	13.8%
Listed Options	Nil	NI	NiI	NE

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (ਓ)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected	
SEE ANNEXURE A						

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Rogistered holder of secunities	Person entitled to be registered as holder (8)	Nature of relevant interest (5)	Class and number of securities	Person's votes
Ferjoy Pty Ltd	Same	Same	-	29,085,968 Ordinary Shares	29,085,968

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5. Changes in	association				
J	Name and ACN/ARSN (if applicable)	Nature of association			
				7	
			1	_	

8. Addresses

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The addresses of persons named in this form are as follows:

Tim Robertson

Name	Address
FARJOY PTY LTD	C/- Weston Woodley Robertson Po Box A230 Sydney South NSW 1235

Signature

Timothy Frank Robertson Capacity: Managing Director/Secretary print name date 19, 4, 2016 sian here

DIRECTIONS

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- See the definition of "relevant interest" in sections 608 and 6718(7) of the Corporations Act 2001.
- The voting shares of a company constitute one class unless divided into separate classes,
- The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- Include details of:
 - any relevant agreement or other circumstances because of which the change in relevant interest occurred. If aubsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving tuli and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement: and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Annexure A

Farjoy Pty Ltd	Acquisition of relevant interests
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Buy	ATM	Date 15/04/2016	Quantity 394,946	Consideration \$25,671.49	av. price 0.0650
Buy	MTA	8/04/2015	475,778	\$29,941.01	0.0629
Виу	MTA	6/04/2016	1,003,506	\$55,192.83	0.0550
Вшу	MTA	5/04/2016	596,494	\$29,824.70	0,0500

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