

MARKET RELEASE

18 August 2016

Mantle Mining Corporation Limited

TRADING HALT

The securities of Mantle Mining Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 22 August 2016, or when the announcement is released to the market.

Security Code: MNM

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18 August 2016

Mr Ben Tippett Australian Securities Exchange by email

Dear Mr Tippett

MANTLE MINING CORPORATION LIMITED – Request for Trading Halt

Mantle Mining Corporation Ltd (ASX: MNM) requests a trading halt be placed on the Company's securities pending the release of an announcement regarding the outcome of the Company's strategic review of its portfolio of gold and coal assets.

The Company requests the securities remain in pre-open until the earlier of an announcement on the Company's strategic direction and the commencement of trade on 22 August 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Erlyn Dale

Joint Company Secretary