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ASX RELEASE

Charter Hall
Retail Management Limited
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Responsible entity of
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CHARTER HALL RETAIL REIT

MANAGED INVESTMENT TRUSTS – PROFORMA NOTICE FOR CUSTODIAN AND OTHER INTERMEDIARY INVESTORS IN RESPECT OF THE 31 AUGUST 2016 FINAL DISTRIBUTION

Record date: 30 June 2016
Payable date: 31 August 2016
Total distribution: 14.10 cents per ordinary unit

Notice from managed investment trust re fund payment

Charter Hall Retail Management Limited (“CHRML”), the responsible entity for Charter Hall Retail REIT (“REIT”), declares that the REIT is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the six months ended 30 June 2016.

Component	Total cash distribution*	Component subject to fund payment withholding*	Component subject to other non-resident withholding*
<u>Australian income</u>			
Interest income	0.023267	-	0.023267
Tax deferred	12.736318	-	-
Other income	1.340415	1.340415	-
<u>Capital Gains</u>			
Concessional capital gain amount	-	-	-
TOTAL	14.100000	0.424970	0.023267

* All amounts shown as cents per unit

The distribution of 14.10 cents per ordinary unit includes a “Fund Payment” of 1.340415 cents per ordinary unit, pursuant to Subdivision 12-H Schedule 1 of the Taxation Administration Act 1953.

Managed Investment Trust (“MIT”) information, relevant mainly for non-resident unitholders and custodians of non-resident unitholders, is set out in the table above. MIT information is not relevant for Australian resident unitholders for the purposes of completing their income tax returns.



Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders shortly.

For further information please contact:

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